



CERTIFICATE OF RECONCILIATION OF SHARE CAPITAL

1. For Quarter Ended : 30th September, 2014
2. ISIN : INE839E01015
3. Face Value : Rs. 5/- each
4. Name of the Company : M/s. Odyssey Corporation Limited
5. Registered Office Address : Shop No. 3, Hemu Castle, Dadabhai Road,
Near Gokhlibai School, Vile Parle (West),
MUMBAI- 400056
6. Correspondence Address : Shop No. 3, Hemu Castle, Dadabhai Road,
Near Gokhlibai School, Vile Parle (West),
MUMBAI- 400056
7. Telephone No. : 022-26241111
Fax No. : 022-28076537
8. Email address : odyssey.corporation@rediffmail.com
9. Names of the Stock Exchanges where the Company's securities are listed:

Sr. No.	Name of the Stock Exchange	Nature of Security
1.	Bombay Stock Exchange Limited	Equity Shares

10. Issued capital

1. Equity Shares :-

3,93,94,200

2. Preference Shares :-

NIL

11. Listed capital (Exchange-wise)
(as per company records)

Name of the Stock Exchange	Number of shares (Equity)
Bombay Stock Exchange Limited	3,93,94,200

12. Held in dematerialised form in CDSL



Number of Shares	% of Total issued capital
2,28,75,786	58.07

13. Held in dematerialised form in NSDL

Number of Shares	% of Total issued capital
1,64,20,774	41.68

14. Physical

Number of Shares	% of Total issued capital
97,640	0.25

15. Total No. of shares (CDSL+ NSDL+ Physical) : 3,93,94,200

16. Reasons of difference if any, between :

- a) Issued capital & Listed capital (Exchange-wise) }
b) Issued capital & Total No. of shares } -N.A.-
c) Listed capital (Exchange –wise) & Total No. of shares }

17. Details of changes in share capital during the quarter under consideration as per table below:

Particulars ***	No. of shares	Applied / Not Applied For listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether Intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
N.A	N.A	N.A	N.A	N.A	N.A	N.A

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, capital Reduction Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No) : -Yes-

If not, updated upto which date : - N. A.-

19. Reference of Previous quarter with regards to excess dematerialized shares, if any

N. A.



20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

N. A.

21. Total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. **Compliance officer of the Company**

1. Name : Ms. Nishu Goyal
2. Telephone No. : 022-26241111
Fax No. : 022-28076537

23. **Certifying Company Secretary**

1. Name : Mr. Amit R. Dadheech
2. Address : 60, Shriji Chambers,
4th Floor, Ghoga Street,
Janmabhoomi Marg,
Fort, Mumbai-400001
3. Telephone & Fax No : 022-22828483
4. Regn. No. of the auditor : Membership No: A22889, COP No: 8952

24. **Appointment of common agency for share registry work**

1. Name : Bigshare Services Pvt Ltd
2. Address : E-2/3 Ansa Industrial Estate , Sakivihar Road,
Sakinaka Andheri(East), Mumbai 400072.

25. Any other detail that the Auditor may like to provide. (e.g. BIFR Company, delisting on SE, Company changed its name etc. N. A

For Amit R. Dadheech & Associates

Amit R. Dadheech
A.C.S: 22889 C.P.8952

Place : Mumbai
Date : October 29, 2014