

ODYSSEY

ODYSSEY
Corporation Ltd.

Date: 17 January, 2013

To,
The Manager
Department of Corporate Services
The Bombay Stock Exchange Limited.
25th Floor, P.J. Towers
Dalal Street, Fort,
Mumbai 400001

Scrip Code: 531996

Subject: Clause 35 for the Quarter ended on 31st December, 2012.

Dear Sir,

Pursuant to Clause 35 of the Listing Agreement, please find enclosed herewith the Shareholding Pattern for the quarter ended 31st December, 2012 for your perusal.

Kindly acknowledge the same.

Thanking you.

Your's faithfully.

For, Odyssey Corporation Limited

Nikhil Goyal
Company Secretary



Name of the Company :	ODYSSEY CORPORATION LIMITED		
Script Code, Name of the scrip, class of security :	531996		
Quarter ended :	31/12/2012		
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total (D)	0	0.00	0.00
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total (E)	0	0.00	0.00
Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total (F)	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants convertible securities Total (A+B+C)+ D+E+F)	39394200		100.00



Statement Showing Shareholding Pattern

Table (I)(a)

Category Code	Category of Shareholder	Number of Shareholders	Total Number Of Shares	Number of Shares held in Dematerialised form	Number of Shares Dematerialised	Total Shareholding as a percentage of total number of shares	As a Percentage of (A+B)	As a Percentage of (A+B+C)	No. Of Shares	Shares Pledged or otherwise encumbered	As a Percentage (IX)= (VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
(IX)= (VIII)/(IV) *100											
(A) Shareholdin g of Promoter and Promoter Group2											
1. INDIAN											
(a)	INDIVIDUAL / HUF	6	15074320		15074320	38.2653	38.2653	38.2653	0	0	0.00
(b)	CENTRAL / STATE GOVERNMENT(S)	0	0		0	0.0000	0.0000	0.0000	0	0	0.00
(c)	BODIES CORPORATE FINANCIAL INSTITUTIONS / BANKS	1	600000		600000	1.5231	1.5231	0.0000	0	0	0.00
(d)		0	0		0	0.0000	0.0000	0.0000	0	0	0.00
(e)	ANY OTHERS (Specify)										
(I)	DIRECTORS / RELATIVES	0	0		0	0.0000	0.0000	0.0000	0	0	0.00
(II)	GROUP COMPANIES	0	0		0	0.0000	0.0000	0.0000	0	0	0.00
SUB TOTAL		7	15674320		15674320	39.7884	39.7884	39.7884	0	0	0.00
(A)(1) :											



B 2. Non-Institutions									
(a)	BODIES CORPORATE	86	7618875	7615675	19.3401	19.3401	0	0.00	
(b)	INDIVIDUAL								
(i)	(CAPITAL UPTO TO Rs. 1 Lakh)	730	1927044	1804604	4.8917	4.8917	0	0.00	
(ii)	(CAPITAL GREATER THAN Rs. 1 Lakh)	72	9161222	9139222	23.2553	23.2553	0	0.00	
(c)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.00	
(d)	ANY OTHERS (Specify)								
(i)	TRUSTS	0	0	0	0.0000	0.0000	0	0.00	
(ii)	CLEARING MEMBER	15	50112	50112	0.1272	0.1272	0	0.00	
(iii)	DIRECTORS / RELATIVES	0	0	0	0.0000	0.0000	0	0.00	
(iv)	EMPLOYEE	0	0	0	0.0000	0.0000	0	0.00	
(v)	NON RESIDENT INDIANS (NRI)	2	651	651	0.0017	0.0017	0	0.00	
(vi)	OVERSEAS BODIES CORPORATES	0	0	0	0.0000	0.0000	0	0.00	
SUB TOTAL		905	18757904	18610264	47.6159	47.6159	0	0.00	
(B)(2) :									
Total Public Shareholdin	(B)=(B)(1) + (B)(2)	910	23719880	23572240	60.2116	60.2116	0	0.00	
Total (A) + (B) :		917	39394200	39246560	100.0000	100.0000	0	0.00	
(C) Shares held by Custodians and against which Depository Receipts have been issued									
(a)	SHARES HELD BY CUSTODIANS	0	0	0	0.0000	0.0000	0	0.00	
(i)	Promoter and Promoter Group	0	0	0	0.0000	0.0000	0	0.00	
(ii)	Public	0	0	0	0.0000	0.0000	0	0.00	
SUB TOTAL		0	0	0	0.0000	0.0000	0	0.00	
(C)(1) :									
Grand Total (A) + (B) + (C)		917	39394200	39246560	100.0000	100.0000	0	0.00	



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "PROMOTERS AND PROMOTER GROUP"

Sr.No	Name of the Shareholder	Details of shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of	Number of convertible securities	As a % total number of	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	BINA HEMANSHU MEHTA	6384000	16.21	0	0.00	0.00					
2	BINA HIMANSHU MEHTA	5610200	14.24	0	0.00	0.00					
3	POOJA HEMANSHU MEHTA	2270000	5.76	0	0.00	0.00					
4	POOJA HEMANSHU MEHTA	600000	1.52	0	0.00	0.00					
5	ALACRITY SECURITIES LIMITED	600000	1.52	0	0.00	0.00					
6	BINA HIMANSHU MEHTA	200000	0.51	0	0.00	0.00					
7	HEMANSHU RAMNIKLAL MEHTA	10120	0.03	0	0.00	0.00					
	TOTAL	15674320	39.7884	0		0.0000					



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.								
SR.NO	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	G LAKSHMI ARUNA	180000	4.5692	0	0	0	0	0
2	SPARROW ASIA DIVERSIFIED OPPORTUNITIES FUND	1661258	4.2170	0	0	0	0	0
3	NILARYA TRADING PRIVATE LIMITED	1541980	3.9142	0	0	0	0	0
4	CREDO INDIA THEMATIC FUND LIMITED	1206562	3.0628	0	0	0	0	0
5	CRESTA FUND LTD	1090722	2.7687	0	0	0	0	0
6	SRINIVASULU VENKATA METRI	1000000	2.5384	0	0	0	0	0
7	V H SHAFI KUR REHMAN	700000	1.7769	0	0	0	0	0
8	VAKKAL IMPEX PRIVATE LIMITED	600000	1.5231	0	0	0	0	0
9	MAVI INVESTMENT FUND LIMITED	573434	1.4556	0	0	0	0	0
10	EARTHSTONE ENERGY & NATURAL RESOURCES LTD	505000	1.2819	0	0	0	0	0
11	ALACRITY SECURITIES LIMITED	480988	1.2209	0	0	0	0	0
12	ALACRITY SECURITIES LTD.	454000	1.1525	0	0	0	0	0
13	LOTUS GLOBAL INVESTMENTS LTD	430000	1.0915	0	0	0	0	0
14	SORUS MEDIA AND ADVERTISEMENT PRIVATE LIMITED	403057	1.0231	0	0	0	0	0
	TOTAL :	12446981	31.5960	0	0	0	0	0



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company							
SR.NO	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class
1				0	0	0	0
TOTAL :				0	0	0	0



(I)(d)	Statement Showing " LOCKED - IN - SHARES "		AS ON :	31/12/2012
SR NO	NAME	Category	Shares	Per
1	ALACRITY SECURITIES LIMITED	Promoter / Promoter Group	600000	1.52
2	BINA HEMANSHU MEHTA	Promoter / Promoter Group	6384000	16.21
3	BINA HIMANSHU MEHTA	Promoter / Promoter Group	5610200	14.24
4	POOJA HEMANSHU MEHTA	Promoter / Promoter Group	600000	1.52
TOTAL:			13194200	33.4927

(II) (a) Statement Showing Details of Depository Receipts (DRs)				
Unit :	ODYSSEY CORPORATION LIMITED		As on Date :	31/12/2012
Sr.No.	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No of Outstanding DRs.	No of Shares underlying outstanding DRs.	Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Total (A)+ (B) + (C) Indicated in statement at para(I) (a) above)
1	GDRs			
TOTAL :		NIL	NIL	NIL

(II) (b) Statement showing Holding of Depository Receipts (DRs)			
Sr.No.	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No.of Shares underlying outstanding DRs.	Shares underlying outstanding DRs.as a Percentage of total number of shares (i.e Total (A)+(B)+(C) Indicated in Statement at Para (I) (a) above)
TOTAL :	NIL	NIL	NIL

