

UNAUDITED FINANCIAL RESULT FOR THE QUARTER ENDED 31st DECEMBER 2011. STAND ALONE					
		(Rs. in Lacs)		(Rs. in Lacs)	
Sr.	Particulars	Quarter Ended	Quarter Ended	Nine Months Ended	
		OCL	OCL	OCL	
Qo.		OCL	31.12.2010	31.12.2011	
		(Unaudited)	(Audited)	(Unaudited)	
				Accounting Year Ended	
				31.03.2011	
				(Audited)	
1	Net Sales/Income from Operations		349.20	2,069.10	4,385.47
	Increase / (decrease) in stock	(184.44)	(152.13)	(18.94)	(0.90)
		(184.44)	197.07	2,050.16	4,384.56
2	Expenditure				
	a. Cost of Sales	231.71	139.42	2,207.00	4,253.55
	b. Employees Cost	7.73	9.84	26.34	38.45
	c. Administration Cost	12.63	53.26	78.64	174.01
	d. Depreciation	1.84	2.08	4.69	4.02
	Total Expenditure	253.91	204.60	2,316.66	4,470.03
3	Profit from Operations before Interest and Exceptional Items (1-2)	(438.36)	(7.53)	(266.51)	(85.47)
	Other Income	204.04	28.51	205.10	676.29
4	Profit before Interest and Exceptional Items (3+4)	(234.32)	20.98	(61.41)	590.82
5	Interest & Financial Charges	-	-	0.32	1.36
6	Profit after Interest but before Exceptional Items (5-6)	(234.32)	20.98	(61.73)	589.46
7	Exceptional Items	-	-	-	-
8	Profit/(Loss) from Before Tax (7+8)	(234.32)	20.98	(61.73)	589.46
9	Tax Expenses	-	-	67.84	82.90
10	Profit/(Loss) from Ordinary activities After Tax (9-10)	(234.32)	20.98	(129.57)	506.56
11	Extraordinary Items (Net of Tax)	-	-	-	-
12	Net Profit / (Loss) for the period (11-12)	(234.32)	20.98	(129.57)	506.56
13	Paid-up Equity Share Capital (Face Value Rs.5/- Each)	1,969.71	1,689.20	3,939.42	1,818.71
14	Reserve excluding revaluation reserves	5,083.83	3,906.28	5,083.83	4,775.49
15	Earning per Share (Basic & Diluted)	(1.19)	0.12	(0.33)	2.79
	* Annualised				
17	Public Shareholding				
	-Number of Shares	1,18,59,940	1,18,59,940	1,18,59,940	1,18,59,940
	-Percentage of shareholding	65.21%	70.21%	65.21%	65.21%
18	Promoter & Promoter Group Shareholding				
	a) Pledged / Encumbered				
	-Number of Shares	-	-	-	-
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%
	Percentage of Shares (as a % of the total share capital of the Company)				
	b) Non-Encumbered				
	-Number of Shares	78,37,160	50,32,060	78,37,160	63,27,160
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a % of the total share capital of the Company)	34.79%	29.79%	34.79%	34.79%



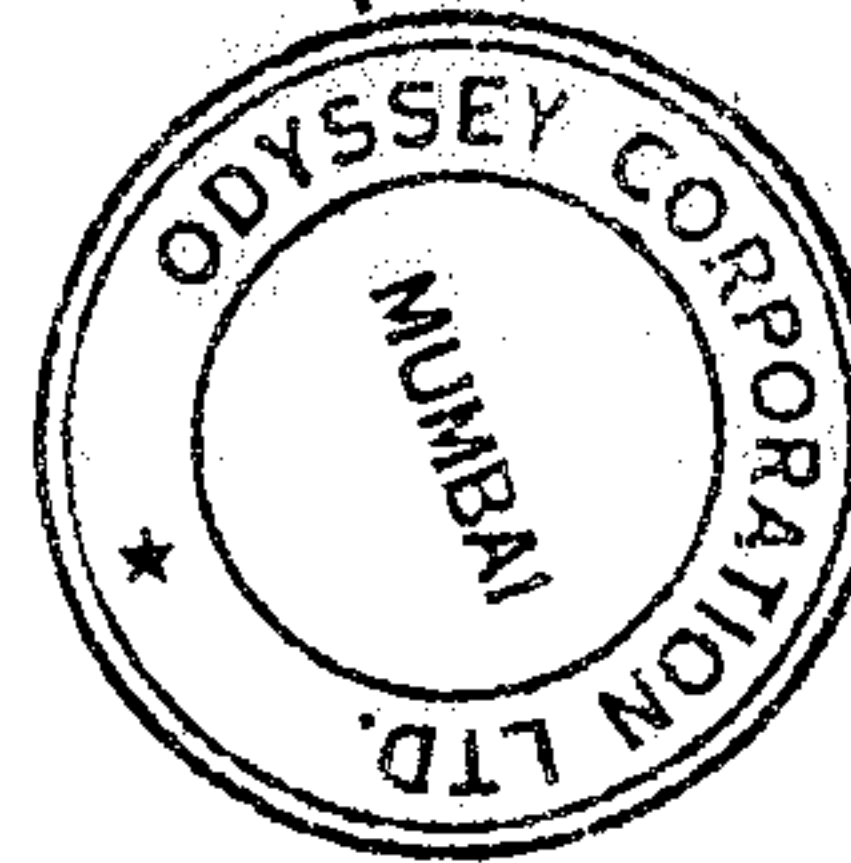
STATEMENT OF ASSETS & LIABILITIES AS ON 31ST DECEMBER, 2011

Rs in Lakhs

PARTICULARS	Accounting Year Ended OCL SA 31.12.2011 (Unaudited)	Accounting Year Ended CONSOL 31.12.2011 (Unaudited)	Accounting Year Ended 31.12.2010 (Audited)	Accounting Year Ended 31.03.2011 (Audited)
SHAREHOLDER'S FUND				
a) Share Capital	1,969.71	1,969.71	1,689.20	1,818.71
b) Reserve & Surplus	4,957.72	4,957.72	4,131.48	4,775.49
c) Share Warrant	-	-	-	143.80
LOAN FUNDS	11.73	11.73	-	-
DEFERRED TAX (NET)	-	-	-	-
TOTAL	6,939.16	6,939.16	5,820.68	6,738.00
FIXED ASSETS (NET)	67.00	67.00	51.30	54.26
INVESTMENTS	881.16	881.16	248.74	881.16
DEFERRED TAX (NET)	78.92	78.92	105.12	78.92
CURRENT ASSETS, LOANS & ADVANCES				
a) Sundry Debtors	305.85	305.85	971.52	643.08
b) Cash & Bank Balances	23.07	23.07	46.28	920.64
c) Project Under Development	205.50	205.50	-	-
d) Loans & Advances	5,640.51	5,640.51	4,607.89	4,325.83
e) Inventories	201.35	201.35	1,084.01	220.29
Less: Current Liabilities and				
a) Current Liabilities	222.36	222.36	1,286.28	212.18
b) Provisions	241.85	241.85	7.90	174.00
Miscellaneous Expenditure				
TOTAL	6,939.16	6,939.16	5,820.68	6,738.00

For Odyssey Corporation Limited

DIRECTOR



Place : Mumbai
Date : 14.02.2012