

ANNEXURE III OF DIRECTOR'S REPORT

EXTRACT OF ANNUAL RETURN

As on the financial year ended on 31st March, 2021

[Pursuant to section 92 (3) of the Companies Act, 2013 and rule 12 (1) of the Companies (Management and Administration) Rules, 2014]

I. Registration and Other Details:

CIN	L67190MH1995PLC085403
Registration Date	09/02/1995
Name of the Company	ODYSSEY CORPORATION LIMITED
Category/Sub-Category of the Company	Company limited by Shares Non-govt company
Address of the Registered office and Contact details	102, Haridarshan Building, Bhogilal Phadia Road, Kandivali (West), Mumbai 400067.
Whether listed company	Yes
Name, Address and Contact details of Registrar and Transfer Agent, if any	Bigshare Services Pvt. Ltd, 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai, Maharashtra, 400059

II. Principal Business Activities of The Company:

All the business activities contributing 10% or more of the total turnover of the company shall be stated

Sr. No.	Name and Description of main products/ services	NIC Code of the Product/ service	% to total turnover of the company
1	Commercial Loans	65923	67.17

III. Particulars of Holding, Subsidiary and Associate Companies:

Sr. No.	Name And Address Of The Company	CIN/GLN	Holding/ Subsidiary /Associate	% of shares held	Applicable Section
1	ODYSSEY INFRABUILD PRIVATE LIMITED	U70109MH2011PTC218514	Subsidiary Company	80	Section 2(87)
2	ODYSSEY MEDIA AND ENTERTAINMENT PRIVATE LIMITED	U74300MH2011PTC218469	Subsidiary Company	99.99	Section 2(87)
3	ODYSSEY GLOBAL PRIVATE LIMITED	U51101MH2011PTC218563	Subsidiary Company	80	Section 2(87)

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as Percentage of Total Equity):

i). Category-wise Shareholding:.....

Sr No	Category Of Shareholder	No. Of Shares Held At The Beginning Of The Year: 31/03/2020				No. Of Shares Held At The End Of The Year :31/03/2021				% Change
		Demat	Physical	Total Shares	Total %	Demat	Physical	Total Shares	Total %	
(A) Shareholding Of Promoter And Promoter Group ²										
1	Indian									
A)	Individual / Huf	15122320	0	15122320	38.39	15122320	0	15122320	38.39	0.00
B)	Central / State Government(S)	0	0	0	0.00	0	0	0	0.00	0.00

C)	Bodies Corporate	2189015	0	2189015	5.56	2189015	0	2189015	5.56	0.00
D)	Financial Institutions / Banks	0	0	0	0.00	0	0	0	0.00	0.00
E)	Any Others (Specify)									
1	Group Companies	0	0	0	0.00	0	0	0	0.00	0.00
2	Trusts	0	0	0	0.00	0	0	0	0.00	0.00
3	Directors Relatives	0	0	0	0.00	0	0	0	0.00	0.00
	Sub Total :	17311335	0	17311335	43.94	17311335	0	17311335	43.94	0.00
(A) Shareholding Of Promoter And Promoter Group2										
2	Foreign									
A)	Bodies Corporate	0	0	0	0.00	0	0	0	0.00	0.00
B)	Individual	0	0	0	0.00	0	0	0	0.00	0.00
C)	Institutions	0	0	0	0.00	0	0	0	0.00	0.00
D)	Qualified Foreign Investor	0	0	0	0.00	0	0	0	0.00	0.00
E)	Any Others (Specify)	0	0	0	0.00	0	0	0	0.00	0.00
	Sub Total :	0	0	0	0.00	0	0	0	0.00	0.00
(A) Shareholding Of Promoter And Promoter Group2										
3	Non-Institutions									
A)	Any Others (Specify)									
1	Directors Relatives	0	0	0	0.00	0	0	0	0.00	0.00
	Sub Total :	0	0	0	0.00	0	0	0	0.00	0.00
	Total Public Shareholding	17311335	0	17311335	43.94	17311335	0	17311335	43.94	0.00
(B) Public Shareholding										
4	Institutions									
A)	Central / State Government(S)	0	0	0	0.00	0	0	0	0.00	0.00
B)	Financial Institutions / Banks	0	0	0	0.00	0	0	0	0.00	0.00
C)	Mutual Funds / Uti	0	0	0	0.00	0	0	0	0.00	0.00
D)	Venture Capital Funds	0	0	0	0.00	0	0	0	0.00	0.00
E)	Insurance Companies	0	0	0	0.00	0	0	0	0.00	0.00
F)	Fii's	0	0	0	0.00	0	0	0	0.00	0.00
G)	Foreign Venture Capital Investors	0	0	0	0.00	0	0	0	0.00	0.00

H)	Qualified Foreign Investor	0	0	0	0.00	0	0	0	0.00	0.00
I)	Any Others (Specify)	0	0	0	0.00	0	0	0	0.00	0.00
J)	Foreign Portfolio Investor	0	0	0	0.00	0	0	0	0.00	0.00
K)	Alternate Investment Fund	0	0	0	0.00	0	0	0	0.00	0.00
	Sub Total :	0	0	0	0.00	0	0	0	0.00	0.00
(B) Public Shareholding										
5	Non-Institutions									
A)	Bodies Corporate	7193695	1200	7194895	18.26	7223896	1200	7225096	18.34	0.08
B)	Individual									
1	(Capital Upto To Rs. 1 Lakh)	2988484	74740	3063224	7.78	3041414	74740	3116154	7.91	0.13
2	(Capital Greater Than Rs. 1 Lakh)	10856688	22000	10878688	27.61	10787007	22000	10809007	27.44	(0.18)
C)	Any Others (Specify)									
1	Hindu Undivided Family	516114	0	516114	1.31	893500	0	893500	2.27	0.96
2	Trusts	0	0	0	0.00	0	0	0	0.00	0.00
3	Clearing Member	416513	0	416513	1.06	25677	0	25677	0.07	(0.99)
4	Non Resident Indians (Nri)	0	0	0	0.00	0	0	0	0.00	0.00
5	Non Resident Indians (Repat)	12331	0	12331	0.03	12331	0	12331	0.03	0.00
6	Non Resident Indians (Non Repat)	1000	0	1000	0.00	1000	0	1000	0.00	0.00
7	Directors Relatives	0	0	0	0.00	0	0	0	0.00	0.00
8	Employee	0	0	0	0.00	0	0	0	0.00	0.00
9	Overseas Bodies Corporates	0	0	0	0.00	0	0	0	0.00	0.00
10	Partnership Firm	100	0	100	0.00	100	0	100	0.00	0.00
11	Unclaimed Suspense Account	0	0	0	0.00	0	0	0	0.00	0.00
12	Iepf	0	0	0	0.00	0	0	0	0.00	0.00
D)	Qualified Foreign Investor	0	0	0	0.00	0	0	0	0.00	0.00
E)	Nbfcs	0	0	0	0.00	0	0	0	0.00	0.00

	Registered With Rbi									
	Sub Total :	21984925	97940	22082865	56.06	21984925	97940	22082865	56.06	0.00
	Total Public Shareholding	21984925	97940	22082865	56.06	21984925	97940	22082865	56.06	0.00
(C) Shares Held By Custodians And Against Which Depository Receipts Have Been Issued										
6										
F)	Shares Held By Custodians	0	0	0	0.00	0	0	0	0.00	0.00
13	Promoter And Promoter Group	0	0	0	0.00	0	0	0	0.00	0.00
14	Public	0	0	0	0.00	0	0	0	0.00	0.00
	Sub Total :	0	0	0	0.00	0	0	0	0.00	0.00
	Total Public Shareholding	0	0	0	0.00	0	0	0	0.00	0.00
	Grand Total	39296260	97940	39394200	100.00	39296260	97940	39394200	100.00	0.00

ii) Shareholding of Promoters & Promoter Group

Sl No	Shareholder's Name	Shareholding At Beginning Of The Year 31/03/2020			Shareholding At The End Of The Year 31/03/2021			
		No Of Shares	% Of Total Shares Of The Company	% Of Shares Pledged/Encumbered To Total Shares	No Of Shares	% Of Total Shares Of The Company	% Of Shares Pledged/Encumbered To Total Shares	% Change
1	Hemanshu Ramniklal Mehta	10120	0.0257	0.0000	10120	0.0257	0.0000	0.0000
2	Hiten Ramniklal Mehta	48000	0.1218	0.0000	48000	0.1218	0.0000	0.0000
3	Alacrity Securities Limited	163521	0.4151	0.0000	163521	0.4151	0.0000	0.0000
4	Bina Himanshu Mehta	200000	0.5077	0.0000	200000	0.5077	0.0000	0.0000
5	Alacrity Securities Limited	600000	1.5231	0.0000	600000	1.5231	0.0000	0.0000
6	Alacrity Securities Limited	1425494	3.6185	0.0000	1425494	3.6185	0.0000	0.0000
7	Pooja Hemanshu Mehta	1486420	37.7320	0.0000	1486420	37.7320	0.0000	0.0000
Total		17311335	43.9439		17311335	43.9439		0.0000

iii) Change in Promoters' Shareholding

Sr No	Name	Shareholding		Date	Increase/Decrease In Shareholding	Reason	Cumulative Shareholding During The Year	
		No. Of Shares At The Beginning / End Of The Year	% Total Shares Of The Company				No Of Shares	% Total Shares Of The Company
1	Pooja Hemanshu Mehta	14864200	37.73	31-Mar-2020			14864200	37.73
		14864200	37.73	31-Mar-2021			14864200	37.73
2	Alacrity Securities Limited	2189015	5.56	31-Mar-2020			2189015	5.56
			5.56	22-Jan-2021	1,000	Buy	2190015	5.56
			5.56	29-Jan-2021	-812	Sell	2189203	5.56
			5.56	05-Feb-2021	-188	Sell	2189015	5.56
		2189015	5.56	31-Mar-2021			2189015	5.56
3	Bina Himanshu Mehta	200000	0.51	31-Mar-2020			200000	0.51
		200000	0.51	31-Mar-2021			200000	0.51
4	Hiten Ramniklal Mehta	48000	0.12	31-Mar-2020			48000	0.12
		48000	0.12	31-Mar-2021			48000	0.12
5	Hemanshu Ramniklal Mehta	10120	0.03	31-Mar-2020			10120	0.03
		10120	0.03	31-Mar-2021			10120	0.03

(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):

Sr No	Name	Shareholding		Date	Increase/Decrease In Shareholding	Reason	Cumulative Shareholding During The Year	
		No. Of Shares At The Beginning (31/03/2020)/ End Of The Year (31/03/2021)	% Total Shares Of The Company				No Of Shares	% Total Shares Of The Company
1	G Lakshmi Aruna	1800000	4.57	31-Mar-2020	0		1800000	4.57
		1800000	4.57	31-Mar-2021	0		1800000	4.57
2	Nilarya Trading Private Limited	1541980	3.91	31-Mar-	0		1541980	3.91

				2020				
		1541980	3.91	31-Mar-2021	0		1541980	3.91
3	Srinivasulu Venkata Metri	1000000	2.54	31-Mar-2020	0		1000000	2.54
		1000000	2.54	31-Mar-2021	0		1000000	2.54
4	V H Shafi Kur Rehman	794950	2.02	31-Mar-2020	0		794950	2.02
		794950	2.02	31-Mar-2021	0		794950	2.02
5	Vakkal Impex Private Limited	600000	1.52	31-Mar-2020	0		600000	1.52
		600000	1.52	31-Mar-2021	0		600000	1.52
6	Earthstone Energy & Natural Resources Ltd	505000	1.28	31-Mar-2020	0		505000	1.28
		505000	1.28	31-Mar-2021	0		505000	1.28
7	Yesha Developers Llp	465000	1.18	31-Mar-2020	0		465000	1.18
		465000	1.18	31-Mar-2021	0		465000	1.18
8	Compact Agencies Private Limited	452709	1.15	31-Mar-2020	0		452709	1.15
		452709	1.15	31-Mar-2021	0		452709	1.15
9	Bhamini Paresh Shah	410248	1.04	31-Mar-2020	0		410248	1.04
			0.00	04-Sep-2020	-410248	Sell	0	0.00
			0.00	31-Mar-2021	0		0	0.00
10	Sorus Media And Advertisement Private Limited	401341	1.02	31-Mar-2020	0		401341	1.02
		401341	1.02	31-Mar-2021	0		401341	1.02

11	Anoop Jain Huf	0	0.00	31-Mar-2020		Sell	0	0.00
			0.98	30-Sep-2020	385584	Buy	385584	0.98
		385584	0.98	31-Mar-2021	0		385584	0.98

(v) Shareholding of Directors and Key Managerial Personnel:

For Each of the Directors and Key Managerial Personnel.	Shareholding at the beginning of the year.		Cumulative Shareholding during the year.	
	No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
Hiten Ramniklal Mehta	48000	0.12	48000	0.12

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	172899	2600000	Nil	2772899
ii) Interest due but not paid	Nil	Nil	Nil	Nil
iii) Interest accrued but not due	Nil	Nil	Nil	Nil
Total (i+ii+iii)	172899	2600000	Nil	2772899
Change in Indebtedness during the financial year				
Addition	5000000	33509384	Nil	38509384
Reduction	451298	36006724	Nil	36458022
Net Change	4548702	(2497340)	Nil	2051362
Indebtedness at the end of the financial year				
i) Principal Amount	4721601	102660	Nil	4824261
ii) Interest due but not paid	Nil	Nil	Nil	Nil
iii) Interest accrued but not due	Nil	Nil	Nil	Nil
Total (i+ii+iii)	4721601	102660	Nil	4824261

VI. REMUNERATION OF DIRECTORS AND KEYMANAGERIAL PERSONNEL:

A. Remuneration to Managing Director, Whole-time Directors and/or Manager.

Sr. No.	Particulars of Remuneration	Hiten Ramniklal Mehta Whole Time Director	Total Amount INR
1	Gross salary	900000	900000
	(a) Salary as per provisions contained in section 17(1) of the Income Tax. 1961.	Nil	Nil
	(b) Value of perquisites u/s 17(2) of the Income tax Act, 1961.	Nil	Nil
	(c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961.	Nil	Nil
2	Stock option	Nil	Nil
3	Sweat Equity	Nil	Nil
4	Commission as % of profit others (specify)	Nil	Nil
5	Others, please specify	Nil	Nil

	Total (A)	900000	900000
	Ceiling as per the Act	NA	NA

B. Remuneration to other Directors –

Sr. No.	Particulars of Remuneration	Name of the Directors			Total Amount INR
1	Independent Directors				
	(a) Fee for attending board committee meetings				
	(b) Commission				
	(c) Others, please specify				
	total (1)				
2	Other Non-Executive Directors				
	(a) Fee for attending board committee meetings				
	(b) Commission				
	(c) Others [Remuneration]				
	Total (2)				
	Total (B)= (1+2)				
	total Managerial Remuneration				
	Overall Ceiling as per the Act.				

C. Remuneration to Key Managerial Personnel Other Than MD/Manager/WTD –

Sr. No.	Particulars of Remuneration	Key Managerial Personnel		
1	Gross Salary			
	(a) Salary as per provisions contained in section 17(1) of the Income Tax Act, 1961.			
	(b) Value of perquisites u/s 17(2) of the Income Tax Act, 1961.			
	(c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961.			
2	Stock Option			
3	Sweat Equity			
4	Commission as % of profit			
5	Others, please specify			
	Total			

VII.*PENALTIES/PUNISHMENT/COMPOUNDING OF OFFENCES:

*There was no penalty, punishment, compounding of offences for the Company, directors or any other officers in default in respect of the Companies Act, 1956 & Companies Act, 2013.

**By order of the Board
For ODYSSEY CORPORATION LIMITED**

Sd/-

**Mr. Hiten Ramniklal Mehta
Chairman & Wholetime Director**

DIN: 01875252

**Date: 08th September 2021
Place: Mumbai**