

Date: 30th August, 2011

To,
The Manager
Department of Corporate Services
The Bombay Stock Exchange Limited.
25th Floor, P.J. Towers
Dalal Street, Fort,
Mumbai 400001

Scrip Code: 531996

Subject: Revised Clause 35 for the Quarter ended on 30th June, 2011.

Dear Sir,

Pursuant to Clause 35 of the Listing Agreement, please find enclosed herewith the **Revised Shareholding Pattern** for the quarter ended 30th June, 2011 for your perusal.

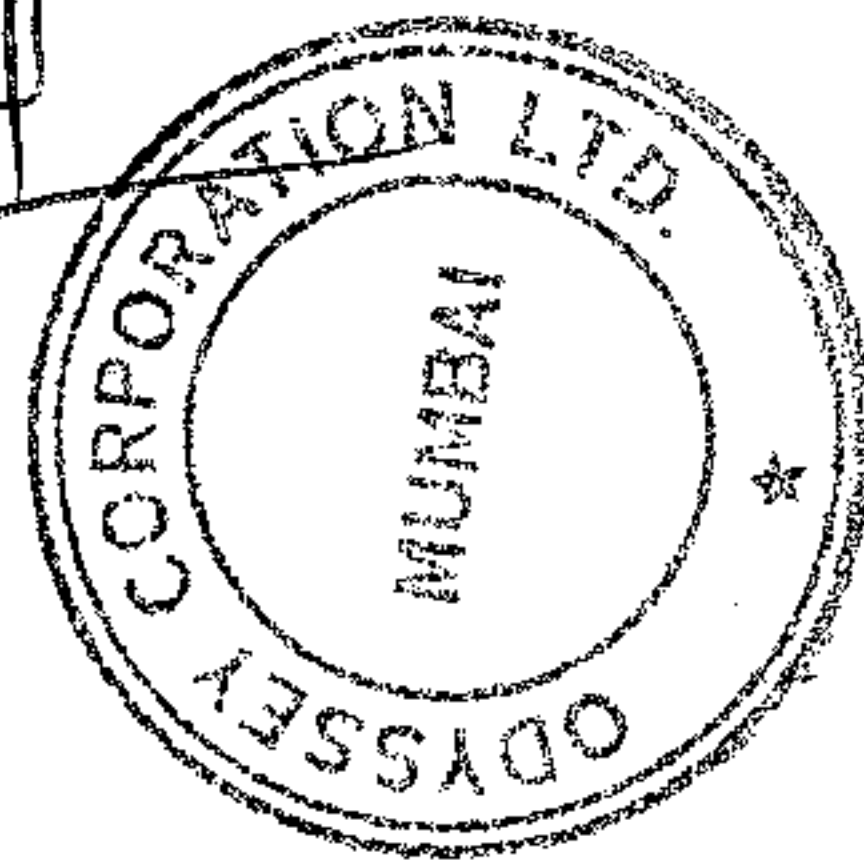
Kindly acknowledge the same.

Thanking you.

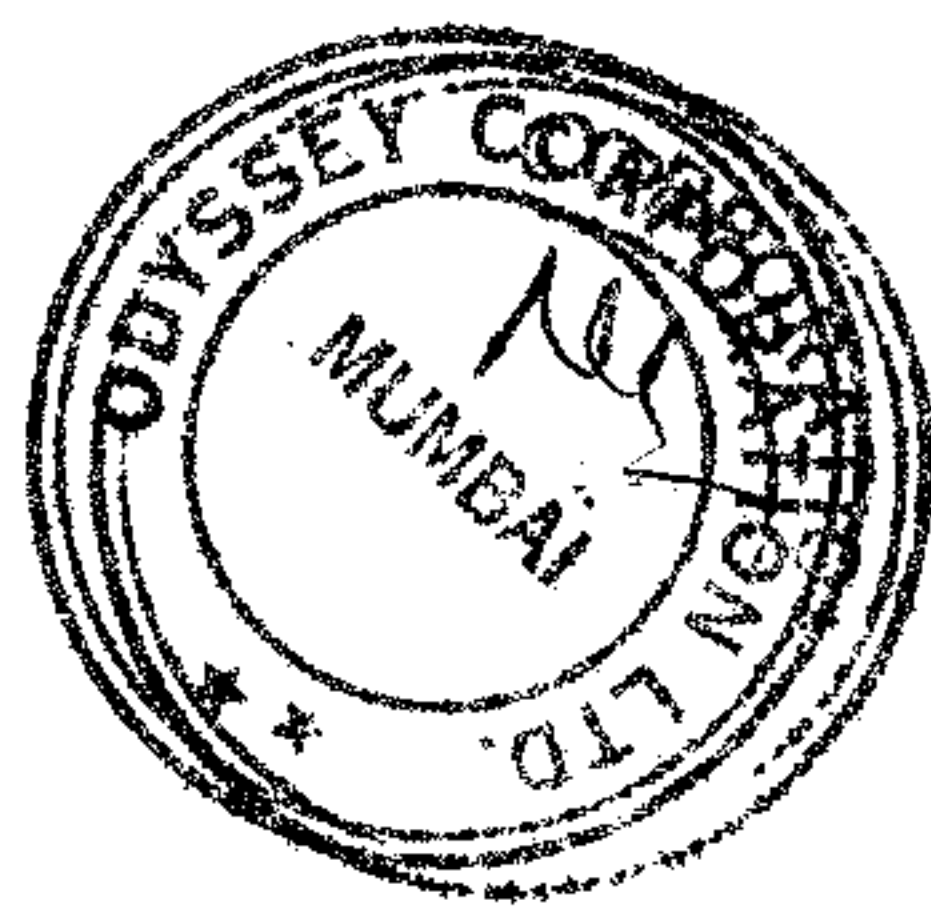
Your's faithfully.

For, Odyssey Corporation Limited

Company Secretary

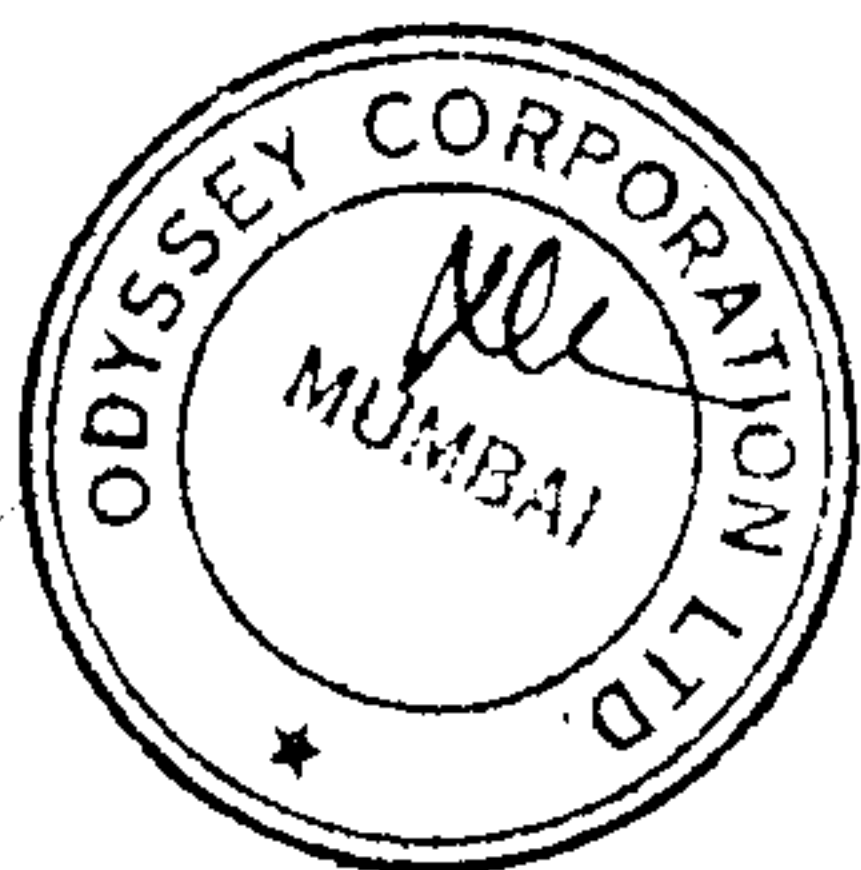


Name of the Company :		ODYSSEY CORPORATION LTD	
Script Code, Name of the scrip, class of security :			
Quarter ended :		30/06/2011	
Partly paid-up shares :-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total (D)	0	0.00	0.00
Outstanding convertible securities			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total (E)	0	0.00	0.00
Warrants			
	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	1512900	100.00	7.67
Held by public	0	0.00	0.00
Total (F)	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants convertible securities		19700000.00	100.00
Total (A+B+C)+ D+E+F)			

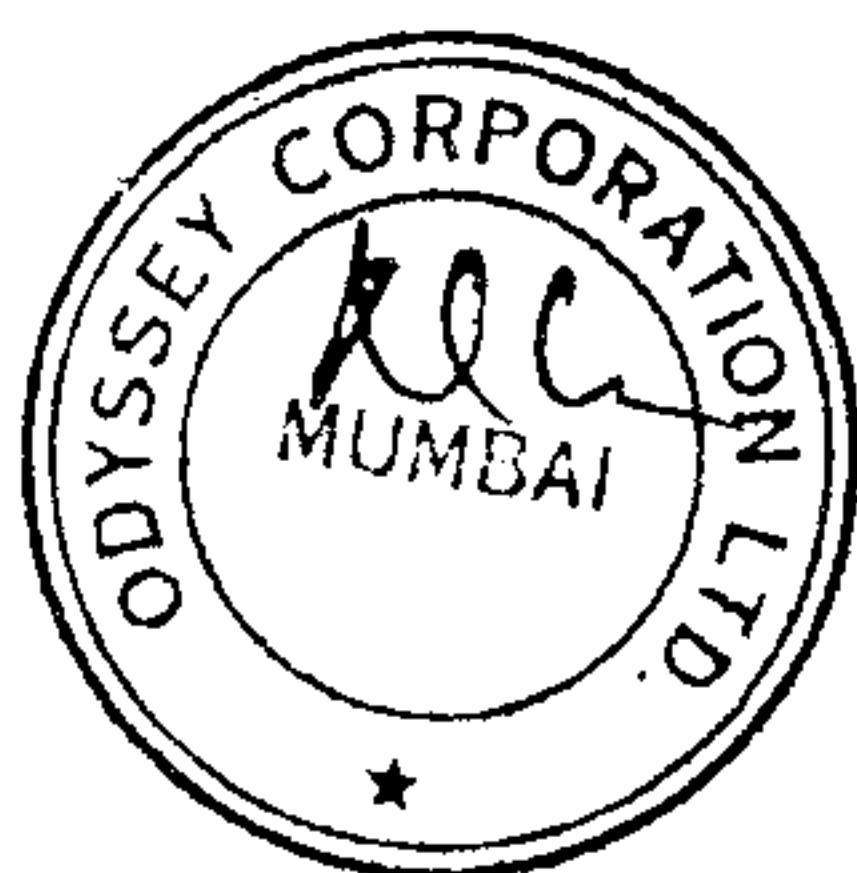


Statement Showing Shareholding Pattern

Category	Category of Shareholder	Number of Shareholders	Total Number Of Shares	Number of Shares held in Dematerialised form	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	No. Of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
(A)	Shareholding of Promoter and Promoter Group2							
	1. INDIAN							
(a)	INDIVIDUAL / HUF	11	6027160	6027100	33.1398	33.1398	0	0.00
(i)	DIRECTORS / RELATIVES	0	0	0	0.0000	0.0000	0	0.00
(b)	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.00
(c)	BODIES CORPORATE	1	300000	300000	1.6495	1.6495	0	0.00
(d)	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.0000	0.0000	0	0.00
(e)	GROUP COMPANIES	0	0	0	0.0000	0.0000	0	0.00
(f)	ANY OTHERS(Specify)	0	0	0	0.0000	0.0000	0	0.00
	SUB TOTAL (A)(1) :	12	6327160	6327100	34.7893	34.7893	0	0.00
	2. FOREIGN							
(a)	BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.00
(b)	GROUP COMPANIES	0	0	0	0.0000	0.0000	0	0.00
(c)	INDIVIDUAL	0	0	0	0.0000	0.0000	0	0.00
(d)	INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.00
(e)	ANY OTHERS(Specify)	0	0	0	0.0000	0.0000	0	0.00
	SUB TOTAL (A)(2) :	0	0	0	0.0000	0.0000	0	0.00
	Total holding for promoters (A)=(A)(1) + (A)(2)	12	6327160	6327100	34.7893	34.7893	0	0.00
	(B) Public shareholding							
	1. INSTITUTIONS							
(a)	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.00
(b)	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.0000	0.0000	0	0.00
(c)	MUTUAL FUNDS / UTI	0	0	0	0.0000	0.0000	0	0.00
(d)	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000	0	0.00
(e)	INSURANCE COMPANIES	0	0	0	0.0000	0.0000	0	0.00
(f)	FII'S	4	1777707	1777707	9.7745	9.7745	0	0.00
(g)	FOREIGN VENTURE CAPITAL	0	0	0	0.0000	0.0000	0	0.00
(h)	TRUSTS	0	0	0	0.0000	0.0000	0	0.00
(i)	ANY OTHERS(Specify)	0	0	0	0.0000	0.0000	0	0.00
	SUB TOTAL (B)(1) :	4	1777707	1777707	9.7745	9.7745	0	0.00



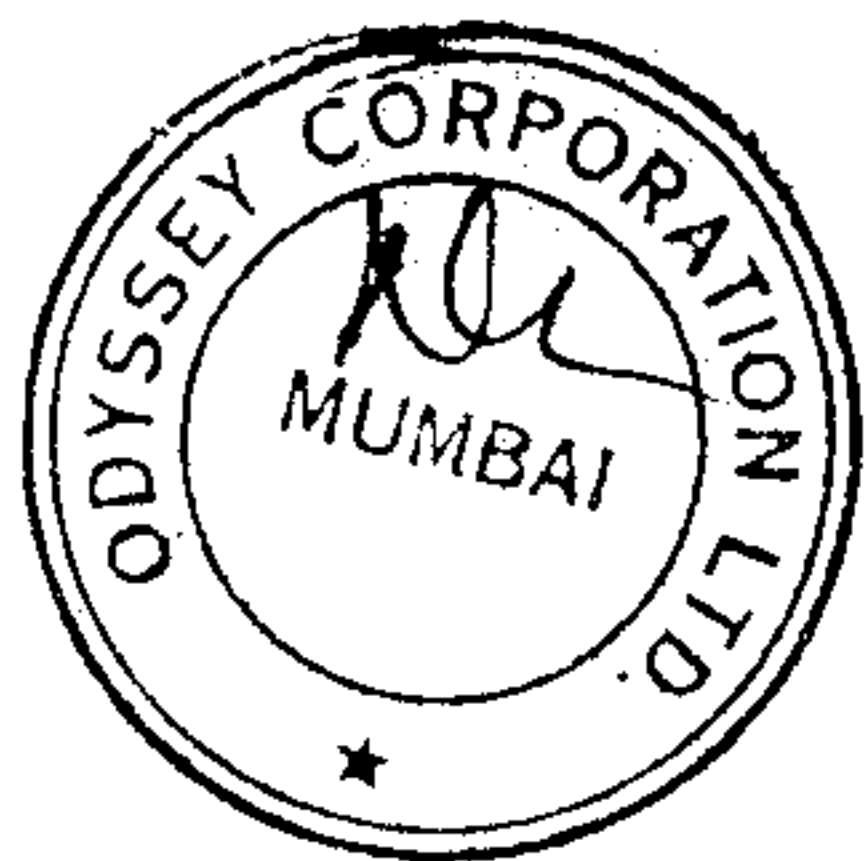
	BODIES CORPORATE	75	2648977	2631277	14.5651	14.5651	0	0.00
	INDIVIDUAL							
	(CAPITAL UPTO TO Rs. 1 Lakh)	454	382891	225971	2.1053	2.1053	0	0.00
	(CAPITAL GREATER THAN Rs. 1 Lakh)	74	6990828	6942928	38.4384	38.4384	0	0.00
	TRUSTS	0	0	0	0.0000	0.0000	0	0.00
d)	ANY OTHERS							
i)	CLEARING MEMBER	12	59537	59537	0.3274	0.3274	0	0.00
ii)	DIRECTORS / RELATIVES	0	0	0	0.0000	0.0000	0	0.00
iii)	EMPLOYEE	0	0	0	0.0000	0.0000	0	0.00
iv)	FOREIGN NATIONALS	0	0	0	0.0000	0.0000	0	0.00
a)	NON RESIDENT INDIANS (NRI)	0	0	0	0.0000	0.0000	0	0.00
b)	NON RESIDENT INDIANS (REPAT)	0	0	0	0.0000	0.0000	0	0.00
c)	NON RESIDENT INDIANS (NON REPAT)	0	0	0	0.0000	0.0000	0	0.00
v)	OVERSEAS BODIES CORPORATES	0	0	0	0.0000	0.0000	0	0.00
vi)	PERSONS ACTING IN CONCERT	0	0	0	0.0000	0.0000	0	0.00
vii)	ANY OTHERS(Specify)	0	0	0	0.0000	0.0000	0	0.00
	SUB TOTAL (B)(2)	615	10082233	9859713	55.4362	55.4362	0	0.00
	Total Public Shareholding (B)=(B)(1) + (B)(2)	619	11859940	11637420	65.2107	65.2107	0	0.00
	Total (A) + (B) :	631	18187100	17964520	100.0000	100.0000	0	0.00
	(C) Shares held by Custodians and against which Depository Receipts have been issued							
(a)	SHARES HELD BY CUSTODIANS	0	0	0	0.0000	0.0000	0	0.00
(i)	Promoter and Promoter Group	0	0	0	0.0000	0.0000	0	0.00
(ii)	Public	0	0	0	0.0000	0.0000	0	0.00
	SUB TOTAL (C)(1) :	0	0	0	0.0000	0.0000	0	0.00
	Grand Total (A) + (B) + (C)	631	1,81,87,100.00	17964520	100.0000	100.0000	0	0.00
NOTES :	1) NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE							
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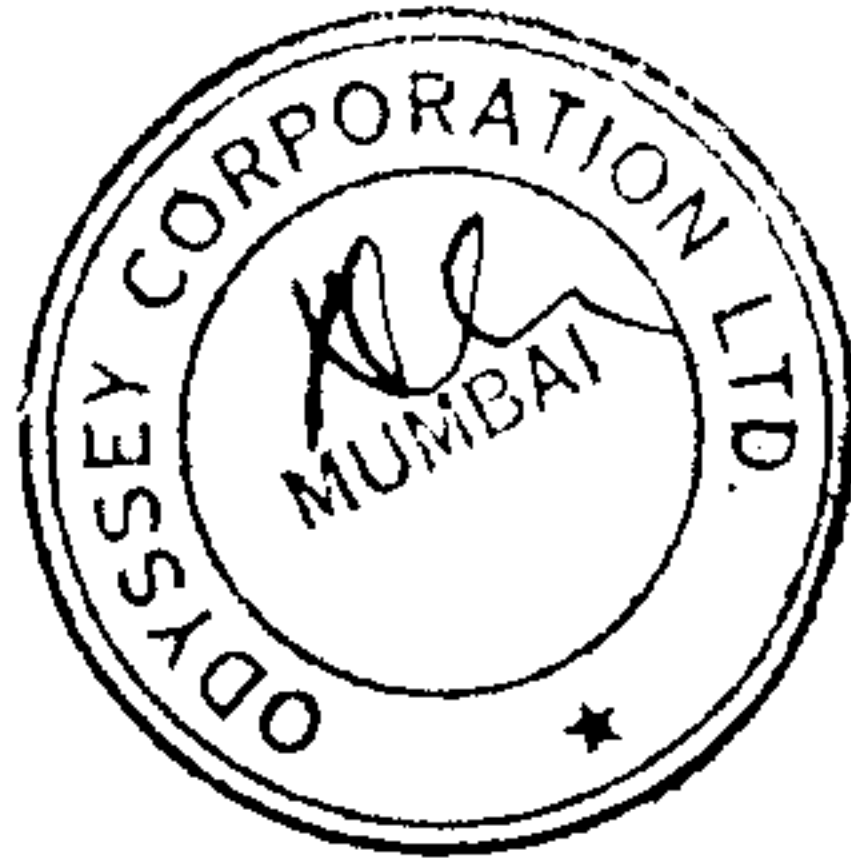
(II)(a) Statement showing details of Depository Receipts(DRs)				
Sr.No.	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No of Outstanding DRs.	No of Shares underlying outstanding DRs.	Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Total (A)+ (B) + (C) Indicated in statement at para(l) (a) above)
1	GDRs			
TOTAL :	NIL	NIL	NIL	NIL

ODYSSEY CORPORATION LTD			
Statement Showing details "			
SR NO	Name of the shareholder	Number of Locked-in shares	Locked-in Shares as a percentage of total number of shares(i.e.,Grand Total(A)+(B)+(C) indicated in Statement at para (l)(a) above)
1	ALACRITY SECURITIES LIMITED	300000	1.65
2	BINA HEMANSHU MEHTA	3192000	17.55
3	BINA HIMANSHU MEHTA	1295100	7.12
4	POOJA HEMANSHU MEHTA	300000	1.65
	TOTAL:	5087100	27.9709

(II) (b) Statement showing Holding of Depository Receipts (DRs)			
Sr.No.	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No.of Shares underlying outstanding DRs.	Shares underlying outstanding DRs.as a Percentage of total number of shares (i.e Total (A)+(B)+(C) Indicated in Statement at Para (l) (a) above)
1			
TOTAL :	NIL	NIL	NIL



Statement Showing Share Holding Of Persons Belonging To The Category " PUBLIC " And Holding More Than 1% Of The Total Number Of			
S R N O	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares{i.c.,Grand Total(A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	G LAKSHMI ARUNA	900000	4.9486
2	SPARROW ASIA DIVERSIFIED OPPORTUNITIES FUND	830629	4.5671
3	NILARYA TRADING PRIVATE LIMITED	770990	4.2392
4	ANIL M GUPTA	500000	2.7492
5	METRI SREENIVASULU .	500000	2.7492
6	CRESTA FUND LTD	495361	2.7237
7	V H SHAFI KUR REHMAN	450000	2.4743
8	VAKKAL IMPEX PRIVATE LIMITED	300000	1.6495
9	MAVI INVESTMENT FUND LIMITED	286717	1.5765
10	JIGAR PRATAPRAI VORA	272904	1.5005
11	ATHERSTONE ENERGY & NATURAL RESOURCES LTD	252500	1.3883
12	SANGITA A. GUPTA	200000	1.0997
13	ANUPRIYA ALMAL	200000	1.0997
14	ANIL GUPTA	200000	1.0997
15	JULIE BERIA	191570	1.0533
16	ADITYA ALMAL	190500	1.0474
17	AASHNA SUSHILKUMAR AGARWAL	182400	1.0029
	TOTAL :	6723571	36.9689



Statement Showing Share Holding Of Persons Belonging To The Category " PROMOTERS AND PROMOTER GROUP "						
Sr.No	Name of the Shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)
1	BINA HEMANSHU MEHTA	3192000	17.55	0	0.00	0.00
2	BINA HIMANSHU MEHTA	1295100	7.12	0	0.00	0.00
3	HEMANSHU RAMNIKLAL MEHTA	1140000	6.27	0	0.00	0.00
4	POOJA HEMANSHU MEHTA	300000	1.65	0	0.00	0.00
5	ALACRITY SECURITIES LIMITED	300000	1.65	0	0.00	0.00
6	BINA HIMANSHU MEHTA	100000	0.55	0	0.00	0.00
7	MD ZAKI KHAKEELI	10	0.00	0	0.00	0.00
8	ASHOK B PATEL	10	0.00	0	0.00	0.00
9	PRITI SAIT	10	0.00	0	0.00	0.00
10	ZAFFAR SAIT	10	0.00	0	0.00	0.00
11	ANIL DANDAT PRABHU	10	0.00	0	0.00	0.00
12	VARIJA PRABHU	10	0.00	0	0.00	0.00
	TOTAL :	6327160	34.7893	0		0.0000

For ODYSSEY CORPORATION LIMITED

COMPANY SECRETARY & COMPLIANCE OFFICER

