

ODYSSEY

ODYSSEY
Corporation Ltd.

CIN No.: L67190MH1995PLG085403

Date: 21st January, 2015

To,
The Manager
Department of Corporate Services
The Bombay Stock Exchange Limited.
25th Floor, P.J. Towers
Dalal Street, Fort,
Mumbai 400001

Scrip Code: 531996

Subject: Quarterly Shareholding Pattern for the Quarter ended on 31st December, 2014.

Dear Sir,


Pursuant to Clause 35 of the Listing Agreement, please find enclosed herewith the Shareholding Pattern for the quarter ended 31st December, 2014 for your perusal.

Kindly acknowledge the same.

Thanking you.

Your's faithfully.

For, Odyssey Corporation Limited
For ODYSSEY CORPORATION LTD.


Director / Authorised Signatory
Director

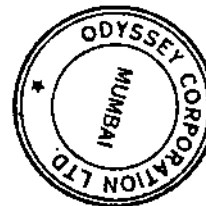


Name of the Company :	ODYSSEY CORPORATION LIMITED		
Script Code, Name of the scrip, class of security :	531996		
Quarter ended :	31/12/2014		
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total (D)	0	0.00	0.00
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total (E)	0	0.00	0.00
Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total (F)	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants convertible securities Total (A+B+C)+ D+E+F)	39394200		100.00

For ODYSSEY CORPORATION LTD.

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Director / Authorised Signatory

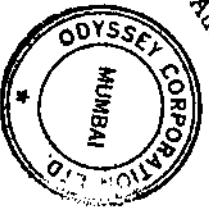


Statement Showing Shareholding Pattern

Table (IXa)

Category Code	Category of Shareholder	Number of Shareholders	Total Number Of Shares	Number of Shares held in Dematerialised form	Total Shareholding as a percentage of total number of shares	As a Percentage of (A+B)	As a Percentage of (A+B+C)	No. Of Shares otherwise encumbered	As a Percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100	
(IX)= (VIII)/(IV)*100									
(A)	Shareholdin								
g of	Promoter								
and	Promoter								
Promoter	Group2								
1. INDIAN									
(a)	INDIVIDUAL / HUF	4	15122320	15122320	38.3872	38.3872	0	0.00	
(b)	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.00	
(c)	BODIES CORPORATE FINANCIAL INSTITUTIONS / BANKS	3	2378966	2378966	6.0389	6.0389	0	0.00	
(d)	ANY OTHERS (Specify)	0	0	0	0.0000	0.0000	0	0.00	
(e)									
(i)	DIRECTORS	0	0	0	0.0000	0.0000	0	0.00	
(ii)	RELATIVES	0	0	0	0.0000	0.0000	0	0.00	
(iii)	GROUP COMPANIES	0	0	0	0.0000	0.0000	0	0.00	
(iv)	TRUSTS	0	0	0	0.0000	0.0000	0	0.00	
SUB TOTAL		7	17501286	17501286	44.4260	44.4260	0	0.00	
(A)(1)									
2									
FOREIGN									
(a)	INDIVIDUAL	0	0	0	0.0000	0.0000	0	0.00	
(b)	BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.00	
(c)	INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.00	
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.00	
(e)	ANY OTHERS (Specify)	0	0	0	0.0000	0.0000	0	0.00	
SUB TOTAL		0	0	0	0.0000	0.0000	0	0.00	
(A)(2)									
Total	(A)=(A)(1) + (A)(2)	7	17501286	17501286	44.4260	44.4260	0	0.00	

For ODYSSEY CORPORATION LTD.
N.M.L.N.B.
 Director / Authorised Signatory



(C) Shares held by Custodians and against which Depository Receipts have been issued								
(a)	SHARES HELD BY CUSTODIANS	0	0	0	0.0000	0.0000	0	0.00
(i)	Promoter and Promoter Group	0	0	0	0.0000	0.0000	0	0.00
(ii)	Public	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL		0	0	0	0.0000	0.0000	0	0.00
(C)(1)								
Grand Total (A) + (B) + (C)		1243	39394200	39296560	100.0000	100.0000	0	0.00
NOTES:	1) NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE							

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For ODYSSEY CORPORATION LTD.
M. M. M. M.
 Director / Authorized Signatory



(i)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "PROMOTERS AND PROMOTER GROUP"

Sr.No	Name of the Shareholder	Details of shares held		Encumbered shares (*)			Details of		Details of		Total shares (including)
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	Number of warrants held	As a % total number of	Number of convertible	As a % total number of	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)* 100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	POOJA HEMANSHU MEHTA	14864200	37.73	0	0.00	0.00					
2	ALACRITY SECURITIES LIMITED	1035494	2.63	0	0.00	0.00					
3	ALACRITY SECURITIES LIMITED	743472	1.89	0	0.00	0.00					
4	ALACRITY SECURITIES LIMITED	600000	1.52	0	0.00	0.00					
5	BINA HIMANSHU MEHTA	200000	0.51	0	0.00	0.00					
6	HITEN RAMNIKLAL MEHTA	48000	0.12	0	0.00	0.00					
7	HEMANSHU RAMNIKLAL MEHTA	10120	0.03	0	0.00	0.00					
	TOTAL	17501286	44.4260	0		0.0000					



For ODYSSEY CORPORATION LTD.

Hemant S.
Director / Authorised Signatory

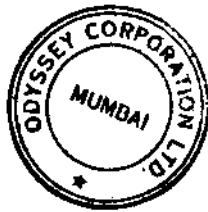
(f)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.								
SR.NO	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total(A)+(B)+(C) indicated in Statement at para (f)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	G LAKSHMI ARUNA	1800000	4.5692	0	0	0	0	0
2	SPARROW ASIA DIVERSIFIED OPPORTUNITIES FUND	1661258	4.2170	0	0	0	0	0
3	NILARYA TRADING PRIVATE LIMITED	1541980	3.9142	0	0	0	0	0
4	CRESTA FUND LTD	1087722	2.7611	0	0	0	0	0
5	SRINIVASULU VENKATA METRI	1000000	2.5384	0	0	0	0	0
6	V H SHAFI KUR REHMAN	700000	1.7769	0	0	0	0	0
7	VAKKAL IMPEX PRIVATE LIMITED	600000	1.5231	0	0	0	0	0
8	APMS INVESTMENT FUND LTD	573434	1.4556	0	0	0	0	0
9	EARTHSTONE ENERGY & NATURAL RESOURCES LTD	505000	1.2819	0	0	0	0	0
10	YESHA DEVELOPERS LLP	465000	1.1804	0	0	0	0	0
11	LOTUS GLOBAL INVESTMENTS LTD	430000	1.0915	0	0	0	0	0
12	SORUS MEDIA AND ADVERTISEMENT PRIVATE LIMITED	403057	1.0231	0	0	0	0	0
TOTAL :		10767451	27.3326	0	0	0	0	0



For ODYSSEY CORPORATION LTD.

Hemant
Director / Authorised Signatory

(1)(c)(ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company			AS ON :	31/12/2014				
SR.NO	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class		
1				0	0	0	0	0	
TOTAL :				0	0	0	0	0	



For ODYSSEY CORPORATION LTD.

W. Wenz

Director / Authorised Signatory

(l)(d)	Statement Showing " LOCKED - IN - SHARES "			AS ON :	31/12/2014
SR NO	NAME	Category	Shares	Per	
1					
		TOTAL:			



For ODYSSEY CORPORATION LTD.

M. M. M. M.

Director / Authorised Signatory

(II) (a) Statement Showing Details of Depository Receipts (DRs)				
Unit :	ODYSSEY CORPORATION LIMITED		As on Date :	31/12/2014
Sr.No.	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No of Outstanding DRs.	No of Shares underlying outstanding DRs.	Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Total (A)+ (B) + (C) Indicated in statement at para(I) (a) above)
1	GDRs			
		TOTAL :		

(II) (b) Statement showing Holding of Depository Receipts (DRs)			
Sr.No.	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No.of Shares underlying outstanding DRs.	Shares underlying outstanding DRs.as a Percentage of total number of shares (i.e Total (A)+(B)+(C) Indicated in Statement at Para (I) (a) above)
1			
		TOTAL :	

(II) (b) Statement showing Holding of Depository Receipts (DRs)			
Sr.No.	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No.of Shares underlying outstanding DRs.	Shares underlying outstanding DRs.as a Percentage of total number of shares (i.e Total (A)+(B)+(C) Indicated in Statement at Para (I) (a) above)
1			
		TOTAL :	

(II) (b) Statement showing Holding of Depository Receipts (DRs)			
Sr.No.	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No.of Shares underlying outstanding DRs.	Shares underlying outstanding DRs.as a Percentage of total number of shares (i.e Total (A)+(B)+(C) Indicated in Statement at Para (I) (a) above)
1			
		TOTAL :	



For ODYSSEY CORPORATION LTD.

H. Menon
Director / Authorised Signatory