

STATEMENT OF ASSETS & LIABILITIES AS ON 31st DECEMBER, 2010

Rs in Lakhs

| PARTICULARS | Accounting Period Ended | Accounting Period Ended |
|--|----------------------------|----------------------------|
| SHAREHOLDER'S FUND | | |
| a) Share Capital | 1,689 | 1,689 |
| b) Reserve & Surplus | 4,131 | 3,906 |
| LOAN FUNDS | - | 40 |
| DEFERRED TAX (NET) | - | - |
| TOTAL | 5820.68 | 5635.49 |
| FIXED ASSETS (NET) | 51 | 23 |
| INVESTMENTS | 249 | 735 |
| DEFERRED TAX (NET) | 105 | 105 |
| CURRENT ASSETS, LOANS & ADVANCES | - | - |
| a) Sundry Debtors | 972 | 292 |
| b) Cash & Bank Balances | 46 | 3,743 |
| c) Project Under Development | - | - |
| d) Loans & Advances | 4,608 | 1,128 |
| e) Inventories | 1,084 | 3 |
| Less: Current Liabilities and provisions | - | - |
| a) Current Liabilities | 1,286 | 339 |
| b) Provisions | 8 | 55 |
| Miscellaneous Expenditure | | |
| TOTAL | 5820.68 | 5635.49 |

Notes :

1. The above financial results were reviewed by the Audit Committee of the Board of Directors.
2. The above financial results were taken on the record by the Board of Directors at its meeting held on 14.02.2011.
3. There were no investor complaints pending at the beginning and at the end of Quarter.
4. Equity Shares of the Company has a face value of Rs 10/- each

For Odyssey Corporation Limited

Place : Mumbai
Date : 14.02.2011

DIRECTOR