



Date: October 24, 2025

To,
Department of Corporate Services,
BSE LIMITED
P. J. Towers, Dalal Street,
Mumbai – 400 001.

BSE Scrip Code: 531996

Sub: - Reconciliation of Share Capital Audit Report for Quarter Ended 30th September, 2025.

Ref: - Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir / Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and participants) Regulations, 2018, please find enclosed the reconciliation of share capital audit report for the quarter ended September 30, 2025.

This is for your information and records.

Thanking You.

Yours truly,

FOR ODYSSEY CORPORATION LIMITED

HITEN

RAMNIKLAL

MEHTA

Digitally signed by HITEN

RAMNIKLAL MEHTA

Date: 2025.10.24

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HITEN RAMNIKLAL MEHTA

WHOLE TIME DIRECTOR

DIN: 01875252

B-102, Hari Darshan bldg, Bhogilal Phadia Road, Kandivali (West), Mumbai - 400 067.

Tel.: +91 22 2807 3468 / 69 • E: odysseycl9999@gmail.com • www.odysseycorp.in

CIN: L67190MH1995PLC085403



To,
The Board of Directors,
ODYSSEY CORPORATION LIMITED
102, Haridarshan Building,
Bhogilal Phadia Road, Kandivali (West),
Mumbai, Maharashtra, 400067.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|----|---|---|---------------------------|
| 1. | For Quarter Ended | 30 th September, 2025 | |
| 2. | ISIN | INE839E01023 | |
| 3. | Face Value | Rs. 5/- | |
| 4. | Name of the Company | ODYSSEY CORPORATION LIMITED | |
| 5. | Registered Office Address | 102, Haridarshan Building, Bhogilal Phadia Road, Kandivali (West), Mumbai, Maharashtra, 400067. | |
| 6. | Correspondence Address | Same as above | |
| 7. | Telephone & Fax Nos. | Tel. No.: 022-26241111 | |
| 8. | Email address | odysseycl9999@gmail.com | |
| 9. | Names of the Stock Exchanges where the company's securities are listed: | BSE Limited | |
| | | Number of Shares | % of Total issued Capital |
| 10 | Issued Capital | 75048486 | 100% |
| 11 | Listed Capital (Exchange-wise) (as per company records) | Issued Capital as mentioned above is listed on BSE Limited | |
| 12 | Held in dematerialised form in CDSL | 58133725 | 77.46% |
| 13 | Held in dematerialised form in NSDL | 16839121 | 22.44% |
| 14 | Physical | 75640 | 0.10% |
| 15 | Total No. of shares (12+13+14) | 75048486 | 100% |
| 16 | Reasons for difference if any, between (10&11), (10&15), (11&15) | NA | |





| | | | | | | | |
|--|---|-----------------------------------|---|--|---------------------------|---|--|
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below: NA | | | | | | |
| Particulars** * | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) | |
| N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | |
| *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify). | | | | | | | |
| 18 | Register of Members is updated (Yes / No) If not, updated upto which date | | | | Yes | | |
| 19 | Reference of previous quarter with regards to excess dematerialised shares, if any. | | | | N.A. | | |
| 20 | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? | | | | N.A. | | |
| 21 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | | | | |
| | Total No. of demat requests | | No. of requests | No. of shares | Reasons for delay | | |
| | Confirmed after 21 days | | NIL | 0 | NA | | |
| | Pending for more than 21 days | | NIL | 0 | NA | | |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co. | | | Ms. Anita Pagare Membership No: FCS 12565 Contact No: 022-26241111 | | | |
| 23 | Name, Address, Tel. & Fax No., Regn. no. of the Auditor | | | Mr. Jaymin Modi C.P. 16948 (Practising Company Secretary) 403, Mehta Premiere, Swami Vivekananda Road, next to Indian Oil Petrol Pump, Poisar, Borivali West, Mumbai, Maharashtra, India 400092. Contact No.: 9892218060 Email: info@csjmco.com | | | |
| 24 | Appointment of common agency for share registry work, if yes (name & address) | | | Bigshare Services Pvt. Ltd Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093. Tel: 022 - 62638200 Fax: 022 -62638299 Email: ipo@bigshareonline.com | | | |





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| 25 | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) | N.A. |
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**For, Jaymin Modi & Co.
Company Secretaries**

Jaymin
Piyush Bhai
Modi

Digitally signed by
Jaymin Piyush Bhai
Modi
Date: 2025.10.24
12:52:21 +05'30'

CS Jaymin Modi
COP: 16948
Mem No. 44248
PRC: 2146/2022
UDIN: A044248G001637488

Place: Mumbai
Date: 24.10.2025

