



Date: January 20, 2026

To,
Department of Corporate Services,
BSE LIMITED
P. J. Towers, Dalal Street,
Mumbai – 400 001.

BSE Scrip Code: 531996

Sub: - Reconciliation of Share Capital Audit Report for Quarter Ended December 31, 2025.

Ref: - Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir / Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and participants) Regulations, 2018, please find enclosed the reconciliation of share capital audit report for the quarter ended December 31, 2025.

This is for your information and records.

Thanking You.

Yours truly,

For Odyssey Corporation Limited

Hiten Ramniklal Mehta
Whole Time Director
DIN: 01875252



To,
The Board of Directors,
ODYSSEY CORPORATION LIMITED
102, Haridarshan Building,
Bhogilal Phadia Road, Kandivali (West),
Mumbai, Maharashtra, 400067.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	31 st December, 2025					
2.	ISIN	INE839E01023					
3.	Face Value	Rs. 5/-					
4.	Name of the Company	ODYSSEY CORPORATION LIMITED					
5.	Registered Office Address	102, Haridarshan Building, Bhogilal Phadia Road, Kandivali (West), Mumbai, Maharashtra, 400067.					
6.	Correspondence Address	Same as above					
7.	Telephone & Fax Nos.	Tel. No.: 022-26241111					
8.	Email address	odysseyc19999@gmail.com					
9.	Names of the Stock Exchanges where the company's securities are listed:	BSE Limited					
		Number of Shares	% of Total issued Capital				
10	Issued Capital	7,50,48,486	100%				
11	Listed Capital (Exchange-wise) (as per company records)	Issued Capital as mentioned above is listed on BSE Limited					
12	Held in dematerialised form in CDSL	5,83,39,343	77.74%				
13	Held in dematerialised form in NSDL	1,66,33,503	22.16%				
14	Physical	75,640	0.10%				
15	Total No. of shares (12+13+14)	7,50,48,486	100%				
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	NA					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below: NA						
	Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).						





JAYMIN MODI & CO.

Company Secretaries | Peer Reviewed Firm

18	Register of Members is updated (Yes / No) If not, updated upto which date	Yes	
19	Reference of previous quarter with regards to excess dematerialised shares, if any.	N.A.	
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.	
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
	Total No. of demat requests	No. of requests	No. of shares
	Confirmed after 21 days	NIL	0
	Pending for more than 21 days	NIL	0
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Anita Pagare Membership No: FCS 12565 Contact No: 022-26241111	
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Mr. Jaymin Modi C.P. 16948 (Practising Company Secretary) 403, Mehta Premiere, Swami Vivekananda Road, next to Indian Oil Petrol Pump, Poisar, Borivali West, Mumbai, Maharashtra, India 400092. Contact No.: 9892218060 Email: info@csjmco.com	
24	Appointment of common agency for share registry work, if yes (name & address)	Bigshare Services Pvt. Ltd Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093. Tel: 022 - 62638200 Fax: 022 -62638299 Email: ipo@bigshareonline.com	
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	N.A.	

**For, Jaymin Modi & Co.
Company Secretaries**

Jaymin Piyush Bhai Modi
Digitally signed by Jaymin Piyush Bhai Modi
Date: 2026.01.19 12:10:44 +05'30'

CS Jaymin Modi
COP: 16948
Mem No. 44248
PRC: 2146/2022
UDIN: A044248G003354588

Place: Mumbai
Date: 19.01.2026



403, Mehta Premeire, Above Kohinoor Electronics, Near Poisar Bus Depot, S.V Road, Borivali (West). Mumbai - 400092. Maharashtra. India.



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