

Date: 28.03.2026

To,  
Manager Department of Corporate Services,  
**BSE Limited**  
P. J. Towers, Dalal Street,  
Mumbai – 400 001.

**BSE SCRIP:** 531996

Dear Sir / Madam,

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015: Acquisition of Remaining 20% Stake in Subsidiary Company – *Odyssey Infrabuild Private Limited* (Now a Wholly Owned Subsidiary)**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), We wish to inform you that the Company has acquired the remaining 20% equity stake in *Odyssey Infrabuild Private Limited*, which was previously a subsidiary of the Company.

With this acquisition, *Odyssey Infrabuild Private Limited* has become a wholly owned subsidiary of the Company.

Details regarding the proposed acquisitions, as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Circular"), (Details are enclosed herewith as Annexure I).

The meeting of the Board of Directors commenced at 12:45 pm (IST) and concluded at 01:30 pm (IST).

We request you to take the above on record.

**For and on behalf of the board of the directors of  
Odyssey Corporation Limited.**



**Wilson Marshal John**  
Whole Time Director  
DIN: 02044154



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CIN : L67190MH1995PLC085403

**ANNEXURE I**

**Acquisition of stake in Odyssey Infrabuild Private Limited**

Name of the target entity, details in brief.	<b>Odyssey Infrabuild Private Limited</b>  Incorporated: 10/06/2011 Corporate Identity: Private Limited Company Registered Office: B/102 Haridarshan Co-operative Housing Society, KES Law College, Bhogilal Phadia Road Kandivali (W), Mumbai 400067.
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Yes  The promoter / promoter group / group companies have an interest in the entity being acquired by virtue of their shareholding and/or control in the said entity.  The transaction has been carried out at arm's length basis. In this regard, the valuation of shares has been determined by an independent Registered Valuer, and the consideration for the acquisition is based on such valuation report to ensure fairness and compliance with applicable laws.
Industry to which the entity being acquired belongs	Construction Contracts
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Strategic investment
Brief details of any governmental or regulatory approvals required for the acquisition	No governmental or regulatory approvals required for the acquisition
Nature of consideration - whether cash consideration or share swap and details of the same	Cash consideration
Cost of acquisition or the price at which the shares are acquired	Total Consideration shall be Rs. 1,00,00,000/-
Additional investment, if any	NA
Percentage of shareholding / control acquired and / or number of shares acquired	The Company shall acquire 20% equity stake in <b>Odyssey Infrabuild Private Limited</b>



Whether control is acquired	Yes
Brief details of agreement	The shareholders have agreed on a governance and ownership framework designed to support decisive leadership, long-term vision, and efficient execution done through a 20% stake in the Company, enabling streamlined management and clarity of responsibility, while the interests of all shareholders will continue to be safeguarded through customary governance protections and information rights.
Date of execution of agreement	March 28, 2026,
Impact on the Company	Consolidation of financials
Interest of promoters / promoter group / directors	Yes, the promoter / promoter group / group companies have an interest in the entity being acquired by virtue of their shareholding and control in the said entity.

