

May 02, 2026

To,  
Corporate Compliance Department  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400001

**Scrip Code – 531996**  
**Sub.- Outcome of Board Meeting**

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Dear Sir/Madam,

This is to inform you that the Board of Directors of the Company at its meeting held on May 02, 2026, inter alia, has transacted the following:

**1. Conversion of Convertible Warrant into Equity Shares**

We wish to inform you that, pursuant to the approval of the Board of Directors of the Company and in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) and Sections 62 and 42 of the Companies Act, 2013 read with the rules made thereunder, the Board of Directors at its meeting held today, i.e., May 02, 2026, at the registered office of the Company, has approved the conversion of 78,50,000 (Seventy Eight Lacs Fifty Thousand ) Convertible Warrants into 78,50,000 (Seventy Eight Lacs Fifty Thousand ) Equity Shares of the Company.

Each warrant has been converted into one equity share of face value ₹5/- each at a conversion price of ₹14/- per equity share, upon receipt of the full subscription amount, as prescribed under Regulation 169 of the SEBI ICDR Regulations. The equity shares have been allotted to the Promoter of the Company.

In this regard, the details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed herewith.

The Meeting of the Board of Directors of the Company commenced at 11.30 A.M. and concluded at 12:10 P.M.

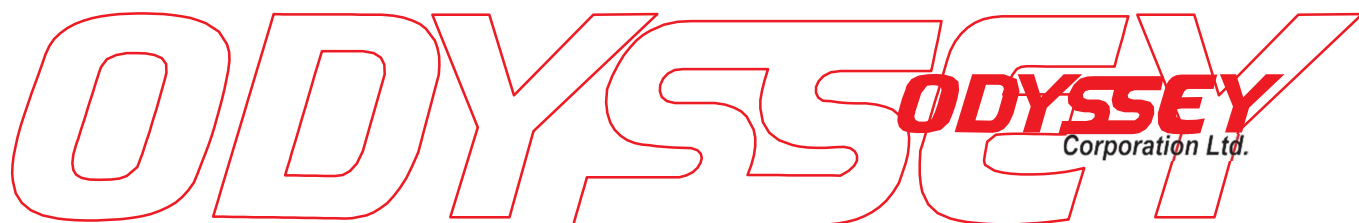
Please take the same on your record.

Thanking you.

Yours faithfully,  
**For Odyssey Corporation Limited**

**Wilson Marshal John**  
**Whole Time Director**  
**DIN: 02044154**

B-102, Hari Darshan bldg, Bhogilal Phadia Road, Kandivali (West), Mumbai - 400 067.  
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CIN : L67190MH1995PLC085403



**DETAILS PURSUANT TO SCHEDULE III PART A OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AND SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 09, 2015 AND SEBI CIRCULAR SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13, 2023 ARE AS UNDER:**

Particulars	Details
<b>Type of security proposed to be issued</b> (Equity, Convertibles etc.)	Equity Shares of face value Rs. 5/- each upon exercise of option of conversion of warrants.
<b>Type of issuance</b> (Further Public Offerings, rights issue, Qualified Institutions Placements, Preferential Issue)	Preferential Allotment by conversion of Convertible Warrants into Equity
<b>Total number of securities to be issued or the total amount for which the securities will be issued (approximately);</b>	NA
<b>Name of the Investors (Promoters)</b>	1. Pooja Equiresearch Private Limited 2. Hemanshu Ramniklal Mehta 3. Beena Himanshu Mehta
<b>Post allotment of securities - Outcome of the subscription, issue price / allotted price (in case of convertibles), number of allottee(s)</b>	Allotment of 78,50,000 Equity shares of face value Rs. 5/- each fully paid up at a premium of Rs. 9/-, aggregating to Rs. 8,24,25,000/-, at the ratio of 1:1 - One Equity share for every warrant exercised.
<b>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</b>	Exercise of 78,50,000 convertible warrants into 78,50,000 fully paid-up equity shares of Rs. 5/- each

Sr. No.	Name of Allottee	Nos. of Warrants Allotted	Nos. of Warrants held before conversion	Nos. of Warrants applied for conversion	Amount (Rs.) Received being 75% of the issue price per warrant	No. of equity shares of face value of Rs. 5/- each allotted, upon conversion	No of warrants pending for conversion
1.	Pooja Equiresearch Private Limited	87,50,000	69,00,000	69,00,000	7,24,50,000	69,00,000	0
2.	Hemanshu Ramniklal Mehta	15,00,000	15,00,000	4,75,000	49,87,500	4,75,000	10,25,000
3.	Beena Hemanshu Mehta	15,00,000	15,00,000	4,75,000	49,87,500	4,75,000	10,25,000

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