

ODYSSEY

ODYSSEY
Corporation Ltd.

April 10, 2026

To,
Department of Corporate Services,
BSE LIMITED
P. J. Towers, Dalal Street,
Mumbai – 400 001.

BSE Scrip Code: 531996

Sub: - Reconciliation of Share Capital Audit Report for Quarter Ended March 31, 2026.

Ref: - Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir / Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and participants) Regulations, 2018, please find enclosed the reconciliation of share capital audit report for the quarter ended March 31, 2026.

This is for your information and records.

Thanking You.

Yours truly,

For Odyssey Corporation Limited



Wilson Marshal John
Whole Time Director
DIN: 02044154





To,
The Board of Directors,
ODYSSEY CORPORATION LIMITED
102, Haridarshan Building,
Bhogilal Phadia Road, Kandivali (West),
Mumbai, Maharashtra, 400067.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	31 st March, 2026	
2.	ISIN	INE839E01023	
3.	Face Value	Rs. 5/-	
4.	Name of the Company	ODYSSEY CORPORATION LIMITED	
5.	Registered Office Address	102, Haridarshan Building, Bhogilal Phadia Road, Kandivali (West), Mumbai, Maharashtra, 400067.	
6.	Correspondence Address	Same as above	
7.	Telephone & Fax Nos.	Tel. No.: 022-26241111	
8.	Email address	odysseycl9999@gmail.com	
9.	Names of the Stock Exchanges where the company's securities are listed:	BSE Limited	
		Number of Shares	% of Total issued Capital
10	Issued Capital	8,16,48,486	100%
11	Listed Capital (Exchange-wise) (as per company records)	Issued Capital as mentioned above is listed on BSE Limited	
12	Held in dematerialised form in CDSL	5,82,42,482	71.33%
13	Held in dematerialised form in NSDL	1,67,30,364	20.49%
14	Physical	75,640	0.09%
15	Total No. of shares (12+13+14)	7,50,48,486	91.92%
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	The Company has allotted 66,00,000 Equity shares on a preferential basis, pursuant to the conversion of warrants. The Company has submitted the necessary applications on February 23, 2026 for the listing of the aforesaid shares made and the approval is currently awaited.	





17	Certifying the details of changes in share capital during the quarter under consideration as per Table below: Yes					
Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
***Conversion of Equity Warrants	66,00,000	Yes	BSE Limited	Yes	Yes	No
<p>*** Allotment has been made on February 03, 2026 of 66,00,000 equity shares of Rs. 5/- each issued at a premium of Rs. 9/- on a preferential basis pursuant to conversion of warrants. Company has applied for listing permission on February 23, 2026 and same is awaited.</p>						
18	Register of Members is updated (Yes / No) If not, updated upto which date				Yes	
19	Reference of previous quarter with regards to excess dematerialised shares, if any.				N.A.	
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?				N.A.	
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay		
	Confirmed after 21 days	NIL	0	NA		
	Pending for more than 21 days	NIL	0	NA		
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.			Ms. Anita Pagare Membership No: FCS 12565 Contact No: 022-26241111		
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor			Mr. Jaymin Modi C.P. 16948 (Practising Company Secretary) 403, Mehta Premiere, Swami Vivekananda Road, next to Indian Oil Petrol Pump, Poisar, Borivali West, Mumbai, Maharashtra, India 400092. Contact No.: 9892218060 Email: info@csjmco.com		
24	Appointment of common agency for share registry work, if yes (name & address)			Bigshare Services Pvt. Ltd Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093. Tel: 022 - 62638200 Fax: 022 -62638299 Email: ipo@bigshareonline.com		





JAYMIN MODI & CO.

Company Secretaries | Peer Reviewed Firm

25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	N.A.
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**For, Jaymin Modi & Co.
Company Secretaries**

Jaymin
Piyush Bhai
Modi
Modi

Digitally signed by
Jaymin Piyush Bhai
Modi
Date: 2026.04.10
11:38:01 +05'30'

CS Jaymin Modi
COP: 16948
Mem No. 44248
PRC: 2146/2022
UDIN: A044248H000060429

Place: Mumbai
Date: 10.04.2026



403, Mehta Premeire, Above Kohinoor Electronics, Near Poisar Bus Depot, S.V Road, Borivali (West). Mumbai - 400092. Maharashtra. India.



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