July 21, 2026

To,
Department of Corporate Services,
BSE LIMITED
P. J. Towers, Dalal Street,
Mumbai – 400 001.

BSE Scrip Code: 531996

Sub: - Reconciliation of Share Capital Audit Report for Quarter Ended June 30, 2026.

Ref: - Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir / Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and participants) Regulations, 2018, please find enclosed the reconciliation of share capital audit report for the quarter ended June 30, 2026.

This is for your information and records.

Thanking You.

Yours truly,

For Odyssey Corporation Limited

WILSON MARSHAL JOHN
Digitally signed by WILSON MARSHAL JOHN
Date: 2026.07.21 16:04:01 +05'30'

Wilson Marshal John
Whole Time Director
DIN: 02044154

B-102, Hari Darshan bldg, Bhogilal Phadia Road, Kandivali (West), Mumbai - 400 067. Tel.: +91 22 2807 3468 / 69 • E: odysseycl9999@gmail.com • www.odysseycorp.in CIN : L67190MH1995PLC085403

To,
The Board of Directors,
ODYSSEY CORPORATION LIMITED
102, Haridarshan Building,
Bhogilal Phadia Road, Kandivali (West),
Mumbai, Maharashtra, 400067.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	30th June, 2026		
2.	ISIN	INE839E01023		
3.	Face Value	Rs. 5/-		
4.	Name of the Company	ODYSSEY CORPORATION LIMITED		
5.	Registered Office Address	102, Haridarshan Building, Bhogilal Phadia Road, Kandivali (West), Mumbai, Maharashtra, 400067.		
6.	Correspondence Address	Same as above		
7.	Telephone & Fax Nos.	Tel. No.: 022-26241111		
8.	Email address	odysseycl9999@gmail.com		
9.	Names of the Stock Exchanges where the company's securities are listed:	BSE Limited		
		Number of Shares	% of Total issued Capital	
10	Issued Capital	**8,94,98,486**	**100%**	
11	Listed Capital (Exchange-wise) (as per company records)	Issued Capital as mentioned above is listed on BSE Limited		
12	Held in dematerialised form in CDSL	6,49,67,140	72.59%	
13	Held in dematerialised form in NSDL	1,66,05,706	18.55%	
14	Physical	75,640	0.08%	
15	Total No. of shares (12+13+14)	**8,16,48,486**	**91.23%**	
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	The Company has allotted 78,50,000 Equity shares on a preferential basis, pursuant to the conversion of warrants. The Company has submitted the necessary applications for the listing of the aforesaid shares, and has received trading and listing approval on July 03, 2026.		

17	Certifying the details of changes in share capital during the quarter under consideration as per Table below: Yes					
Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
***Conversion of Equity Warrants	78,50,000	Yes	BSE Limited	Yes	Yes	No
	*** Allotment has been made on May 02, 2026 of 78,50,000 equity shares of Rs. 5/- each issued at a premium of Rs. 9/- on a preferential basis pursuant to conversion of warrants. The Company has submitted the necessary applications for the listing of the aforesaid shares, and has received trading and listing approval on July 03, 2026.					

18	Register of Members is updated (Yes / No) If not, updated upto which date		Yes	
19	Reference of previous quarter with regards to excess dematerialised shares, if any.		N.A.	
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?		N.A.	
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 days	NIL	0	NA
	Pending for more than 21 days	NIL	0	NA

22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Anita Pagare Membership No: FCS 12565 Contact No: 022-26241111
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Mr. Jaymin Modi C.P. 16948 (Practising Company Secretary) 403, Mehta Premiere, Swami Vivekananda Road, next to Indian Oil Petrol Pump, Poisar, Borivali West, Mumbai, Maharashtra, India 400092. Contact No.: 9892218060 Email: info@csjmco.com
24	Appointment of common agency for share registry work, if yes (name & address)	Bigshare Services Pvt. Ltd Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093. Tel: 022 - 62638200 Fax: 022 -62638299 Email: ipo@bigshareonline.com

25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	N.A.

For, Jaymin Modi & Co.
Company Secretaries

JAYMIN PIYUSH BHAI MODI
Digitally signed by JAYMIN PIYUSH BHAI MODI
Date: 2026.07.21 11:11:37 +05'30'

CS Jaymin Modi
COP: 16948
Mem No. 44248
PRC: 2146/2022
UDIN: A044248H000895263

Place: Mumbai
Date: 21.07.2026