Date: 06.11.2026

To,
Department of Corporate Services,
BSE LIMITED
P. J. Towers, Dalal Street,
Mumbai – 400001.

Ref. BSE Scrip Code: 531996

Sub: Outcome of the Meeting of Board of Directors held on Friday, November 6, 2026.

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of the said Regulations, we inform you that the Board of Directors of the Company at its meeting held today, i.e. Friday, November 6, 2026 at 04:15 P.M, inter alia, has approved the following items:

1. Considered and approved the Un-audited Financial Results (Standalone & Consolidated) of the company along with Limited Review Report for the Quarter and half year ended September 30, 2026 after these results are reviewed by the Audit Committee.

We further inform you that the Board Meeting commenced at 04:15 pm today and concluded at 05:00 PM

Kindly take same on your records.

Thanking You,

For Odyssey Corporation Limited

Wilson Marshal John
Whole-Time Director
DIN: 02044154

Encl:

1. Un-Audited Financial Results for the quarter ended September 30, 2026.
2. Limited Review Report.

CA INDIA

CLB & ASSOCIATES

CHARTERED ACCOUNTANTS

77, Mulji Jetha Bldg., 3rd Floor, 185/ 187, Princess Street, Marine Lines, Mumbai - 400 002. • **Tel.:** +91-22-22052224, 22066860
E-mail :info@clb.co.in / clb.fca@gmail.com • **Website :** www.clb.co.in

Limited Review Report on unaudited standalone financial results of Odyssey Corporation Limited for the quarter and half year ended on September 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors,
Odyssey Corporation Limited.
Mumbai

We have reviewed the accompanying statement of unaudited standalone financial results ("the Statement") of Odyssey Corporation Limited ("the Company") for the quarter and half year ended on September 30, 2026, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements ("SRE") 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity ", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards of Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that may be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CLB & Associates
Chartered Accountants
FR.No. 124305W



S.Sarupria
Partner
M.No. 35783
Place: Mumbai
Date: 06/11/2026
UDIN:26035783DLRCWB5562

ODYSSEY CORPORATION LIMITED

CIN No. L67190MH1995PLC085403

Standalone Unaudited Financial Results for the Quarter and Half Year Ended on 30th September, 2026

(Rs. In Lacs except earning per share)

Sr. No	Particulars	For the Quarter Ended on			For the Half Year Ended		For the Year Ended on
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	Income	Un-audited					Audited
I	Revenue from operations	1,548.27	1,320.55	1,219.34	2,868.82	1,894.29	4661.53
II	Other Income	240.40	699.11	170.86	939.51	289.05	1701.62
III	*Total Revenue (I +II)*	1,788.67	2,019.66	1,390.20	3,808.33	2,183.34	6,363.15
IV	*Expenses:*	-					
	Cost of materials consumed	-	-	-	-	-	-
	Purchase of Stock-in-Trade	1,569.95	932.11	1,655.22	2,502.06	2156.30	5409.60
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	40.71	256.93	(483.67)	297.64	(430.88)	(598.82)
	Employee Benefit Expense	8.08	8.36	11.33	16.44	25.48	56.54
	Financial Costs	0.03	-	0.03	0.03	0.03	0.07
	Depreciation and Amortization Expense	12.86	12.86	13.44	25.72	26.89	52.62
	Other Expenses	18.71	23.31	56.33	42.02	94.70	315.33
	Total Expense	1,650.34	1233.57	1252.68	2,883.91	1872.52	5235.34
		-					
V	Profit before exceptional and extraordinary items and tax	138.33	786.09	137.52	924.42	310.82	1,127.81
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit before extraordinary items and tax (V - VI)	138.33	786.09	137.52	924.42	310.82	1,127.81
VIII	Extraordinary Items	-	-	-	-	-	-
IX	Profit before tax (VII - VIII)	138.33	786.09	137.52	924.42	310.82	1,127.81
X	*Tax expense:*	-					
	(1) Current tax	34.10	148.60	35.00	182.70	79.00	160.00
	(2) Income Tax of Earlier Year	-	(4.33)	-	(4.33)		-
	(3) Deferred tax	(0.30)	(0.30)	0.12	(0.60)	0.25	0.56
XI	Profit(Loss) from the period from continuing operations	104.53	642.12	102.40	746.65	231.57	967.25
XII	Other Comprehensive income (net of tax)	(971.75)	595.99	28.99	(375.76)	567.64	(726.77)
	Items that will be reclassified in P&L a/c	(1,298.57)	796.44	34.11	(502.13)	753.93	(975.82)
	Income Tax relating to items that will be reclassified to P&L a/c	326.82	(200.45)	(5.12)	126.37	(186.29)	249.05
XIII	Total Comprehensive Income for the period (XI+XII)	(867.22)	1,238.11	131.39	370.89	799.21	240.48
XIV	Paid-up Equity share capital (at par Value of Rs.5 each)	4,474.92	4,474.92	3,752.42	4,474.92	3,752.42	4,082.42
XV	Other Equity (Excluding revaluation reserves)			-		-	13,632.53
XVI	a)Earning per equity share before Exceptinal items						
	(1) Basic	0.11	0.74	0.14	0.85	0.31	1.18
	(2) Diluted	0.11	0.74	0.11	0.85	0.24	1.00
	b)Earning per equity share after Exceptinal items						
	(1) Basic	0.11	0.74	0.14	0.85	0.31	1.18
	(2) Diluted	0.11	0.74	0.11	0.85	0.24	1.00

Notes:

1) The Above Financial results for the quarter and half year ended 30th September, 2026 have been prepared in accordance with the applicable indian accounting standard (Ind AS) notified by the Ministry of Affairs.

2) The above Financial Results were reviewed by the Audit Committee and Approved by the Board of Directors at their respective Meeting held on 6th November,2026

3) During the year Company has converted 7850000 warrants of Rs 14/- each into 7850000 equity shares of Rs 5/- each and balance Rs 9/- per warrants credited into securities premium account. Hence equity capital has been increased from 4082.42 lacs to 4474.92 lacs and securities premium account from 7918.07 lacs to 8624.57 lace .Balance warrants 7550000 has been lapsed and forfited by the company and amount received on these warrants @ Rs 3.50 credited to Capital reserve account. Consequently capital reserve increased from 98.68 laces to 362.93 lacs .

4) the auditors of the company have carried out a "Limited Review" of the financial results for the Quarter and half year ended 30th September, 2026 in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015 and have expressed their unqualified opinion

5) The Company's business activity fall within a singal primary business segment.

6). Previous year's figures are re-grouped, re-classified wherever necessary.

By order of the Board of Directors
For, ODYSSEY CORPORATION LIMITED

Wilson Marshal John (Whole Time Director)
DIN No. 02044154

Date : 06/11/2026
Place: Mumbai

ODYSSEY CORPORATION LIMITED MUMBAI

P.D. & ASSOCIATES CHARTERED ACCOUNTANTS

ODYSSEY CORPORATION LIMITED

CIN No. L67190MH1995PLC085403

Standalone Unaudited Statement of Assets and Liabilities as on 30 th Sept 2026

(Rs. In Lacs)

Particulars	30-09-2026 (Unaudited)	31-03-2026 (Audited)
ASSETS :		
[1] Non-Current Assets:		
(a) Property, Plant and Equipment	327.02	352.72
(b) Capital Work - In - Progress		-
(c) Goodwill on Consolidation	-	-
(d) Other Intangible assets	0.04	0.06
(e) Financial Assets		
(i) Investments	4,222.29	4,272.32
(ii) Loans	-	-
(iii) Other Financial Assets	-	-
(f) Deferred tax assets (Net)	-	-
(g) Other non-current assets	3,682.29	2,923.59
(h) Loans and Advances		-
Total Non Current Assets	8,231.64	7,548.69
[2] Current Assets:		
(a) Inventories	820.41	1,118.05
(b) Financial Assets		
(i) Investments	1,416.10	1,802.68
(ii) Trade Receivables	-	-
(iii) Cash & Cash Equivalents	7.66	594.45
(iv) Bank Balance other than (iii) above	-	-
(v) Loans	9,203.23	7,377.55
(vi) Other Financial Assets	67.55	65.26
(c) Current Tax(Assets)	(21.86)	80.56
(d) Other Current Assets	455.17	526.30
Total Current Assets	11,948.26	11,564.85
TOTAL ASSETS	20,179.90	19,113.54
EQUITY AND LIABILITIES:		
Equity:		
(a) Equity Share Capital	4,474.92	4,082.42
(b) Other Equity	14,974.17	13,632.53
(c) Warrents	-	539.00
Total Equity	19,449.09	18,253.95
Liabilities:		
[1] Non-Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	-	-
(ii) Other financial Liabilities	-	-
(b) Provisions	-	-
(c) Deffered tax Liabilities (Net)	684.90	811.88
Total Non-Current Liabilities	684.90	811.88
[2] Current Liabilities:		
(a) Finacial liabilities		
(i) Borrowings	-	-
(ii) Trade payables	11.77	11.91
(ii) Other financial Liabilities	-	-
(b) Other current liabilities	34.14	35.80
(c) Provisions	-	-
(d) Current Tax Liabilities (Net)	-	-
Total Current Liabilities	45.91	47.71
TOTAL EQUITY AND LIABILITIES	20,179.90	19,113.54

By Order of the board of Directors
For, Odyssey Corporation Limited

Wilson Marshal John (Whole Time Director)
DIN No. 02044194

Date : 06/11/2026
Place: Mumbai

ODYSSEY CORPORATION LIMITED MUMBAI

Odyssey Corporation Limited

CIN No. L67190MH1995PLC085403

CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30th Sept 2026

Amount in Lakhs

	Cash Flow From Operating Activities	30th Sep 2026 (Unaudited)	30th Sep 2025 (Audited)
	Net Profit Before Tax As Per Profit And Loss Account	924.42	310.82
	Adjustments For:		
	Depreciation	25.72	26.89
	Dividend Received	(0.35)	(4.35)
	Profit on sale of Fixed Assets	-	-
	Loss on Sale of Investment	(499.77)	(11.25)
	Interest Income	(436.39)	(268.11)
	Interest Expenses	0.03	0.03
	Operating Profit Before Working Capital Changes	**13.66**	**54.03**
	Decrease/(Increase) In Inventories	297.64	(430.88)
	Decrease/(Increase) In Trade Receivables	-	(47.30)
	Decrease/(Increase) In Loan & Advances	(1,825.67)	(1,163.43)
	Decrease/(Increase) In Other Financial Assets	(2.30)	(3.80)
	Increase/(Decrease) in Trade Payables	(0.13)	0.06
	Increase/(Decrease) in Other Current Liabilities	(1.66)	(0.96)
	Decrease/(Increase) In Non Current Loan & Advances	(758.70)	758.40
	Decrease/(Increase) In Other Current Assets	91.99	(20.01)
	Cash generated From Operations	**(2,185.17)**	**(853.89)**
	Income Taxes Paid	(96.81)	(18.34)
	Short provision of tax for earlier years	-	-
	Net Cash Flow From Operating Activities (A)	**(2,281.98)**	**(872.23)**
B	**Cash Flow From Investing Activities**		
	Sale of Fixed Assets		-
	Purchase of Fixed Assets		-
	Interest Received	436.39	268.11
	Sale/(Purchase) of Investments	434.23	361.72
	Dividend Received	0.35	4.35
	Net Cash Flow From Investing Activities (B)	**870.97**	**634.18**
C	**Cash Flow From Financing Activities**		
	Proceeds from conversion of warrants	824.25	
	Repayment of Long Term Borrowing	-	-
	Interest paid	(0.03)	(0.03)
	Net Cash Flow From Financing Activities (C)	**824.22**	**(0.03)**
	Net Increase/(Decrease) in Cash and Cash Equivalents (A+B+C)	**(586.79)**	**(238.08)**
	Net Increase/(Decrease) In Cash And Cash Equivalents:		
	Opening Balance	594.45	312.53
	Closing Balance	7.66	74.45
	Net Increase/(Decrease) In Cash And Cash Equivalents	(586.79)	(238.08)

By Order of the board of Directors
For, Odyssey Corporation Limited

Wilson Marshal John (Whole Time Director)
DIN No. 02044154

Date : 06/11/2026
Place: Mumbai

CHARTERED ACCOUNTANTS

ODYSSEY CORPORATION LIMITED MUMBAI

CLB & ASSOCIATES
CHARTERED ACCOUNTANTS

77, Mulji Jetha Bldg., 3rd Floor, 185/ 187, Princess Street, Marine Lines, Mumbai - 400 002. • **Tel.:** +91-22-22052224, 22066860
E-mail :info@clb.co.in / clb.fca@gmail.com • **Website :** www.clb.co.in

Limited Review Report on unaudited consolidated financial results for the quarter and half year ended on September 30, 2026 of Odyssey Corporation Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors
Odyssey Corporation Limited
Mumbai

We have reviewed the accompanying statement of unaudited consolidated financial results ("the Statement") of Odyssey Corporation Limited ("the Parent") and its subsidiaries, (the Parent and its subsidiaries together referred to as "the Group") and total comprehensive income/(loss) for the quarter and half year ended September 30, 2026, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

This result includes Quarterly Financial Results of the following entities:

a. Odyssey Infrabuild Pvt Ltd
b. Odyssey Global Pvt Ltd
c. Odyssey Media & Entertainment Pvt Ltd

CLB & ASSOCIATES ★ CHARTERED ACCOUNTANTS ★ F.R.No. 305W MUMBAI

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of the other auditor referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CLB & Associates
Chartered Accountants
FR.No. 124305W

S.Sarupria
Partner
M.No. 35783
Place: Mumbai
Date: 06/11/2026
UDIN:26035783RQJPMF7666

ODYSSEY CORPORATION LTD

CIN No.L67190MH1995PLC085403

Consolidated Financial Results

Unaudited Financial Results for the Quarter and Half Year Ended on 30th September , 2026

(Rs. In Lacs)

Sr. No	Particulars	For the Quarter Ended on			For theNine Months Ended		For the Year Ended on
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	Income	Un-audited					Audited
I	Revenue from operations	1,823.27	1,320.55	1,219.35	3,143.82	2,003.00	4937.73
II	Other Income	270.11	729.31	206.19	999.42	360.93	1848.30
III	*Total Revenue (I +II)*	2,093.38	2,049.86	1,425.54	4,143.24	2,363.93	6,786.03
IV	*Expenses:*	-			-		
	Project Expenses	148.08	120.20	20.41	268.28	130.58	257.09
	Purchase of Stock-in-Trade	1,569.95	932.11	1,655.22	2,502.06	2156.30	5470.10
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	163.05	140.26	(493.75)	303.31	(450.67)	(634.09)
	Employee Benefit Expense	12.22	12.03	17.13	24.25	37.13	78.43
	Financial Costs	9.43	9.03	0.06	18.46	0.07	37.98
	Depreciation and Amortization Expense	16.83	15.16	15.72	31.99	31.43	61.70
	Other Expenses	21.61	25.22	60.88	46.83	99.71	363.33
	Total Expense	1,941.17	1254.01	1275.67	3,195.18	2004.55	5634.54
		-					
V	Profit before exceptional and extraordinary items and tax	152.21	795.85	149.87	948.06	359.38	1,151.49
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit before extraordinary items and tax (V - VI)	152.21	795.85	149.87	948.06	359.38	1,151.49
VIII	Extraordinary Items		-	-	-	-	-
IX	Profit before tax (VII - VIII)	152.21	795.85	149.87	948.06	359.38	1,151.49
X	*Tax expense:*	-			-		
	(1) Current tax	36.95	151.21	37.80	188.16	91.00	168.70
	(2) Income Tax Earlier Year		(4.33)	-	(4.34)	-	0.25
	(4) Deferred tax	(1.01)	(0.28)	(0.29)	(1.29)	0.05	0.21
XI	**Profit(Loss) from the Period from continuing operations**	116.28	649.25	112.36	765.53	268.33	982.33
XII	**Minority Interest**	(0.02)	(0.06)	0.29	(0.08)	7.52	(0.40)
XIII	**Profit(Loss) from the period from continuing operations (after minority interest)**	116.30	649.31	112.07	765.61	260.81	982.73
XIV	Other Comprehensive income (net of tax)	(971.75)	595.99	28.99	(375.76)	567.64	(726.77)
	Item that will be reclassified in profit & loss a/c	(1,298.58)	796.44	34.11	(502.14)	753.93	(975.82)
	Income Tax relating to items that will be reclassified to Profit & Loss A/C	386.74	(200.45)	(5.12)	186.29	(186.29)	249.05
XV	**Total Comprehensive Income for the period (XI+XII)**	(855.45)	1,245.30	141.06	389.85	828.45	255.96
XVI	**Net Profit Attributable to:**						
a)	Owners of the company	56.10	313.23	42.89	369.33	99.81	474.07
b)	Non Controlling Interest	60.20	336.08	69.18	396.28	161.00	508.66
	Other Comprehensive income attributable to						
a)	Owners of the company	(423.20)	287.51	11.10	(181.27)	217.24	(350.59)
b)	Non Controlling Interest	(548.55)	308.48	17.89	(194.49)	350.40	(376.18)
	Total Comprehensive income attributable to						
a)	Owners of the company	(412.68)	600.74	53.99	188.06	317.05	123.48
b)	Non Controlling Interest	(442.77)	644.56	87.07	201.79	511.40	132.48
XVII	Paid-up Equity share capital (at par Value of Rs.5 each)	4,474.92	4,474.92	3,752.42	4,474.92	3,752.42	4,082.42
XVIII	Other Equity (excluding revaluation reserves)						13,224.89
XIX	a)Earning per equity share before Exceptinal items						
	(1) Basic	0.12	0.75	0.15	0.87	0.35	1.20
	(2) Diluted	0.12	0.75	0.12	0.87	0.27	1.01
	b)Earning per equity share after Exceptinal items	-					
	(1) Basic	0.12	0.75	0.15	0.87	0.35	1.20
	(2) Diluted	0.12	0.75	0.12	0.87	0.27	1.01

Notes:

1) The Above Financial results for the quarter and half year ended 30th September, 2026 have been prepared in accordance with the applicable indian accounting standard (Ind AS) notified by the Ministry of Affairs.

2) The above Financial Results were reviewed by the Audit Committee and Approved by the Board of Directors at their respective Meeting held on 6th November,2026

3) During the year Company has converted 7850000 warrants of Rs 14/- each into 7850000 equity shares of Rs 5/- each and balance Rs 9/- per warrants credited into securities premium account. Hence equity capital has been increased from 4082.42 lacs to 4474.92 lacs and securities premium account from 7918.07 lacs to 8624.57 lace .Balance warrants 7550000 has been lapsed and forfited by the company and amount received on these warrants @ Rs 3.50 credited to Capital reserve account. Consequently capital reserve increased from 98.68 laces to 362.93 lacs .

4) the auditors of the company have carried out a "Limited Review" of the financial results for the Quarter and half year ended 30th September, 2026 in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015 and have expressed their unqualified opinion

5) The Company's business activity fall within a singal primary business segment.

6). Previous year's figures are re-grouped, re-classified wherever necessary.

By order of the Board of Directors

For, ODYSSEY CORPORATION LIMITED

Wilson Marshal John (Whole Time Director)

DIN No. 02044154

Date : 06/11/2026

Place: Mumbai

CLB & ASSOCIATES CHARTERED ACCOUNTANTS

ODYSSEY CORPORATION LIMITED MUMBAI

ODYSSEY CORPORATION LTD

CIN No. L67190MH1995PLC085403

Unaudited Consolidated Statement of Assets and Liabilities as on 30/09/2026

(Rs. In Lacs)

Particulars	30-09-2026 (Unaudited)	31-03-2026 (Audited)
ASSETS :		
[1] Non-Current Assets:		
(a) Property, Plant and Equipment	524.83	494.88
(b) Capital Work - In - Progress	-	-
(c) Goodwill on Consolidation	-	-
(d) Other Intangible assets	0.04	0.06
(e) Financial Assets		
(i) Investments	4,394.45	4,444.47
(ii) Loans	-	-
(iii) Other Financial Assets	-	-
(f) Deferred tax assets (Net)	-	-
(g) Other non-current assets	-	-
(h) Loans and Advances	-	-
Total Non Current Assets	**4,919.32**	**4,939.41**
[2] Current Assets:		
(a) Inventories	875.64	1,174.13
(b) Financial Assets		
(i) Investments	1,416.10	1,802.68
(ii) Trade Receivables	557.90	254.82
(iii) Cash & Cash Equivalents	26.89	635.18
(iv) Bank Balance other than (iii) above	-	-
(v) Loans	10,553.45	8,651.79
(vi) Other Financial Assets	95.54	81.50
(c) Current Tax(Assets)	(14.69)	87.20
(d) Other Current Assets	2,169.99	1,810.97
Total Current Assets	**15,680.82**	**14,498.27**
TOTAL ASSETS	**20,600.14**	**19,437.68**
EQUITY AND LIABILITIES:		
Equity:		
(a) Equity Share Capital	4,474.92	4,082.42
(b) Other Equity	14,585.40	13,224.89
(c) Warrents	-	539.00
Total Equity	**19,060.32**	**17,846.31**
Minority Interest	-	-
Liabilities:		
[1] Non-Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	28.62	-
(ii) Other financial Liabilities	-	-
(b) Provisions	-	-
(c) Deffered tax Liabilities (Net)	683.17	810.84
Total Non-Current Liabilities	**711.79**	**810.84**
[2] Current Liabilities:		
(a) Finacial liabilities		
(i) Borrowings	690.08	689.06
(ii) Trade payables	92.94	50.49
(ii) Other financial Liabilities	-	-
(b) Other current liabilities	45.01	40.98
(c) Provisions	-	-
(d) Current Tax Liabilities (Net)	-	-
Total Current Liabilities	828.03	780.53
TOTAL EQUITY AND LIABILITIES	20,600.14	19,437.68

By Order of the board of Directors
For, Odyssey Corporation Limited

Wilson Marshal John (Whole Time Director)
DIN No. 02044154

Date : 06/11/2026
Place: Mumbai

CLP & ASSOCIATES CHARTERED ACCOUNTANTS

ODYSSEY CORPORATION LIMITED MUMBAI

Odyssey Corporation Limited

CIN No. L67190MH1995PLC085403

CONSOLIDATED CASH FLOW STATEMENT FOR THE YEAR ENDED 30th Sept 2026

Rs. In Lacs

	Cash Flow From Operating Activities	30th Sep 2026 (Unaudited)	30th Sep 2025 (Audited)
	Net Profit Before Tax As Per Profit And Loss Account	948.07	359.38
	Adjustments For:		-
	Depreciation	31.99	31.43
	Dividend Received	(0.35)	(4.35)
	Profit/loss on sale of Fixed Assets	-	-
	Profit/Loss on Sale of Investment	(499.77)	(11.25)
	Interest Income	(496.30)	(336.81)
	Interest Expenses	18.46	0.07
	Operating Profit Before Working Capital Changes	**2.10**	**38.47**
	Decrease/(Increase) In Inventories	298.48	(450.67)
	Decrease/(Increase) In Trade Receivables	(303.08)	(153.87)
	Decrease/(Increase) In Loan & Advances	(1,901.66)	(1,415.34)
	Decrease/(Increase) In Other Financial Assets	(14.04)	(13.69)
	Increase/(Decrease) in Trade Payables	42.44	13.96
	Increase/(Decrease) in Other Current Liabilities	4.03	(0.74)
	Decrease/(Increase) In Other Current Assets	(338.15)	(124.07)
	Cash generated From Operations	**(2,209.88)**	**(2,105.95)**
	Income Taxes Paid	102.80	40.83
	Short provision of tax for earlier years	-	-
	Net Cash Flow From Operating Activities (A)	**(2,312.68)**	**(2,146.78)**
B	**Cash Flow From Investing Activities**		
	Advance for Purchase of property	(61.92)	(0.34)
	(Purchase)/Sale Of Fixed Assets		-
	Sale of Fixed Assets	496.30	336.81
	Interest Received	434.23	361.72
	Sale/(Purchase) of Investments	0.35	4.35
	Dividend Received	**868.96**	**702.54**
	Net Cash Flow From Investing Activities (B)		
C	**Cash Flow From Financing Activities**	824.25	345.00
	Proceeds from conversion of warrants	29.64	-
	Proceeds from Borrowing	(18.46)	(0.07)
	Interest paid		
	Net Cash Flow From Financing Activities (C)	**835.43**	**344.93**
	Net Increase/(Decrease) in Cash and Cash Equivalents (A+B+C)	**(608.29)**	**(1,099.31)**
	Net Increase/(Decrease) In Cash And Cash Equivalents:		
	Opening Balance	635.18	1,179.85
	Closing Balance	26.89	80.54
	Net Increase/(Decrease) In Cash And Cash Equivalents	(608.29)	(1,099.31)

By Order of the board of Directors
For, Odyssey Corporation Limited

Wilson Marshal John (Whole Time Director)
DIN No. 02044154

Date : 06/11/2026
Place: Mumbai

CJB & ASSOCIATES CHARTERED ACCOUNTANTS F.R.No. 124305W MUMBAI

ODYSSEY CORPORATION LIMITED MUMBAI

November 06, 2026

To,
Department of Corporate Services,
BSE LIMITED
P. J. Towers, Dalal Street,
Mumbai – 400001.

BSE Scrip Code: 531996

Sub: Statement of deviation or variation in the use of proceeds from Allotment of Equity shares on Preferential Basis for the quarter ended September 30, 2026.

Dear Sir/Madam,

Pursuant to the Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, it is hereby confirmed that there is no deviation or variation in the use of proceeds from Allotment of Equity shares issued to Promoter and Promoter Group on preferential basis. Please find attached herewith the Statement of deviation or variation.

Kindly take same on your records.

Thanking You,

For Odyssey Corporation Ltd.

Wilson Marshal John
Whole-Time Director
DIN: 02044154

B-102, Hari Darshan Bldg, Bhogilal Phadia Road, Kandivali (West), Mumbai - 400 067.
Tel.: +91 22 2807 3468 / 69 • E: odysseycl9999@gmail.com • www.odysseycorp.in
CIN : L67190MH1995PLC085403

Statement of Deviation/ Variation in utilization of funds raised

Name of listed entity	**Odyssey Corporation Limited**
Mode of Fund Raising	Preferential Issue of Equity shares
Date of Raising Funds	Allotment of 78,50,000 (Seventy-Eight Lacs Fifty Thousand) equity shares upon receipt of 75% of the issue price of the Warrants of Rs. 14/- per Warrant to Promoter, Promoter Group on a preferential basis on May 02, 2026.
Amount Raised	Rs. 8,24,25,000/-
Report filed for Quarter ended	30th September 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	------
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments

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Objects for which funds have been raised and where there has been no deviation, in the following table						
OriginalObject	**Modified Object, ifany**	**Original Allocation**	**Modified allocation, ifany**	**Funds Utilized**	**Amount of Deviation / Variation for the quarter according to applicable object**	**Remarks, if any**
						Amount (in Rs.)
The Company shall utilize the proceeds from Preferential Issue (in whole or part) one or more, or any combination of the following: (a) Working Capital requirements of Company as well as its Subsidiaries, meeting various operational expenditure of the Company including contingencies; (b) Capital expenditure requirements of Company as well as its Subsidiaries, meeting various capital expenditure of the Company including contingencies; (c) Financing / investing of business opportunities, strategic initiatives; (d) General corporate purpose; and (e) Issue related expenses.	Not Applicable	Rs. 8,24,25,000/-	Not Applicable	Rs. 3,00,00,000/-	No Deviation	

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Deviation or variation could mean:

a) Deviation in the objects or purposes for which the funds have been raised or
b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

Kindly take the same on your record.

For Odyssey Corporation Limited

Wilson Marshal John
Whole-Time Director
DIN: 02044154

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